



Tampa Bay

2022 TRENDS

CONFERENCE

TUES, MARCH 1ST | 12:00 - 6:30 PM | ARMATURE WORKS



AT A GLANCE

- 12:00 pm Registration Opens
- 12:30 pm Welcome & Opening Remarks
- 12:40 pm Fireside Chat |
Investment Icons: Cathie Wood & Jeff Vinik
- 1:25 pm Keynote |
2022 Emerging Trends in Real Estate® Report
- 2:00 pm Panel | From Wall Street to Water Street:
2022 Capital Markets and Investment Outlook

2:45 pm **BREAK**

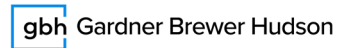
- 3:10 pm Keynote |
The Retail Apocalypse: Is it Real?
- 4:05 pm Keynote |
Will Housing Remain at Center Stage?
- 4:35 pm Panel | Housing the Bay: A Multi-Dimensional
Look at Tampa Bay Housing Trends,
Opportunities & Challenges
- 5:30 pm Cocktail & Networking Reception
- 6:30 pm Adjourn

#ulitrends / @ulitampabay

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→ LINE UP

12:30

→ WELCOME TO THE 2022 TRENDS CONFERENCE



Leroy Moore
SVP & COO, Tampa Housing Authority
ULI Tampa Bay District Council Chair



Lee Schaffler
Chief Portfolio Officer, Strategic Property Partners
Trends Conference Co-Chair

12:40

→ INVESTMENT ICONS: A fireside chat with Cathie Wood & Jeff Vinik



Catherine Wood
Chief Executive Officer & Chief Investment Officer, ARK Invest



Jeff Vinik
Chairman and Governor, Tampa Bay Lightning

1:25

→ 2022 EMERGING TRENDS IN REAL ESTATE® REPORT co-authored by ULI and PricewaterhouseCoopers



Andrew Warren
Director, Financial Markets, PwC





**Kimley-Horn is proud to sponsor the
ULI Tampa Bay 2022 Trends
in Real Estate Conference**



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→ LINE UP

2:00

→ FROM WALL STREET TO WATER STREET:
2022 Capital Markets & Investment Outlook



Lauren Hanley
Director, Patterson Real Estate Advisory Group
Moderator



Liz Koteles
Vice President of Commercial Investments, FCP



Greg Newman
Managing Director, Bank OZK



Peter Ripka
Founder & CEO, Ripco Real Estate Corp



Andrew Schaffler
Managing Director - US Real Estate, Angelo Gordon

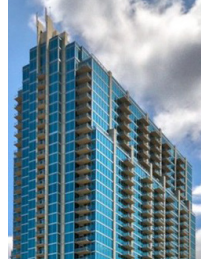
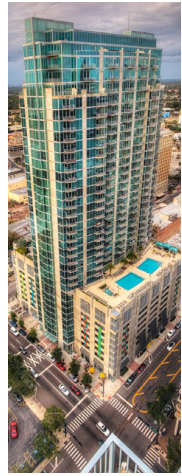
2:45

→ BREAK
[25 minutes]

Stretch your legs and enjoy some refreshments and snacks in the sponsor lounge. The program will resume promptly at 3:10 pm.

**Program agenda continued on next page...*

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Trends 2022

LINE UP

3:10

→ WELCOME BACK // PART II OF THE 2022 TRENDS CONFERENCE



Lyle Fogarty,
Managing Partner, Clover Investment Properties
Trends Conference Co-Chair

3:15

→ THE RETAIL APOCALYPSE... IS IT REAL?



Nick Egelanian
President, SiteWorks

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4:05

→ WILL HOUSING REMAIN AT CENTER STAGE?



Ivy Zelman
CEO, Zelman & Associates

4:35

→ HOUSING THE BAY: A MULTIDIMENSIONAL LOOK AT TAMPA BAY HOUSING TRENDS, OPPORTUNITIES & CHALLENGES



Phillip Smith
President, Framework Group
Moderator



Elizabeth Abernathy
Dir. of Planning & Development Sevices, City of St. Pete



Laura Cole
Senior Vice President, Lakewood Ranch



Martin Frame
Land Acquisitions Manager, David Weekley Homes



Leroy Moore
SVP & COO, Tampa Housing Authority



Graham Tyrrell
SVP, Kettler

5:30

→ COCKTAIL & NETWORKING RECEPTION

PLANNING COMMITTEE

→ Lee Schaffler, Chief Portfolio Officer, Strategic Property Partners
Conference Co-Chair

→ Lyle Fogarty, Managing Partner, Clover Investment Properties
Conference Co-Chair

→ Alex Basta, Acquisitions Associate, Kushner

→ Chloe Firebaugh, Snr. Director of Land Acquisition, M/I Homes of Tampa

→ Hannah McAleer, Senior Landscape Architect, Clearview Land Design

→ JR Kozera, Business Development Manager, Nova

→ Jillian Bandes, Project Manager, Bandes Construction

→ Kristine Retetagos, VP of Pre-Construction Services, KAST Construction

→ Lucia Garsys, Snr. Advisor for Community Partnerships, Hillsborough County

→ Nancy Surak, Snr. Land Advisor & Managing Broker, Land Advisors

→ Phillip Smith, President, Framework Group

→ Randy Smith, Director- Florida, Bohler Engineering

→ Rhonda Nelson, President, Rite Site Consulting, LLC

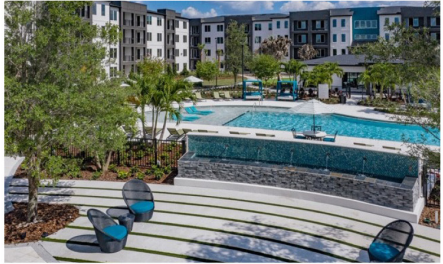
→ Scott Gilner, SVP & Office Practice Leader, Kimley-Horn

→ Tyler Hudson, Partner, Gardner Brewer Hudson

→ Vivek Babbar, Shareholder, Straley Robin Vericker

→ Wade Vaughn, Sr. Manager, Asset Management, SPP

→ Jenna Wylie, Executive Director, ULI Tampa Bay
ULI Staff Team



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INSIGHTS INTO WHAT
DEFINES TOMORROW.**

ULI.ORG/JOIN

UPCOMING ULI EVENTS

- ➔ 21- Day Equitable Development Challenge
Feb 17 - Mar 10 | [Learn more at tampabay.uli.org](https://tampabay.uli.org)
- ➔ Young Leaders Group (YLG) Westshore Marina District Tour
with BTI Executive Director, Dominic Pickering
March 17 | 3:30 - 5 pm | Tampa
- ➔ StimULI Breakfast Series:
What's Next for St. Pete's Innovation District?
March 30 | 7:30 - 9:00 am | St. Pete
- ➔ StimULI Case Study & Tour: Midtown Tampa
April TBD | Tampa
- ➔ ULI Spring Meeting
April 19-21 | San Diego, CA
- ➔ StimULI Case Study & Tour: Waterside @ Lakewood Ranch
May TBD | Sarasota
- ➔ 2022 Young Leader Mentor Program
Program runs from April - December
tampabay.uli.org/ylg-mentorship-program

June 1-3, 2022 |
Join ULI Members from
across the state at the
ULI Florida Summit in
Jacksonville.

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JUNE 1-3, 2022 | HYATT REGENCY, JACKSONVILLE
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