

Beacon Pointe Advisors is one of the largest Registered Investment Advisory (RIA) firms in the nation, with \$30 billion in Assets Under Advisement, over 45 offices located across the U.S., and close to 500 professional staff nationwide. Beacon Pointe provides investment and financial guidance to institutions, individuals, and families. Felix has been with Beacon Pointe Advisors since its inception and is a founding partner. Prior to his current role, he served as President and Managing Director of Beacon Pointe's Institutional Consulting Services Group - providing consulting services to the firm's institutional clients. As a consultant, his responsibilities include asset allocation, investment manager structure, and investment manager due diligence and evaluation. Felix is also a member of the Beacon Pointe Investment Committee.

Prior to joining Beacon Pointe Advisors, Felix was a Consultant at Canterbury Consulting. He began his investment consulting career as a member of the client service and consulting team for Wilshire Associates' institutional fund management tool, the Wilshire Compass. Felix is a regularly featured speaker and panelist across a wide array of industry and client-focused event platforms, including the California State University Auxiliary Organizations Association Conference and the University of California, Irvine Paul Merage School of Business MBA investment management class, among others. Felix was an Eagle Scout, graduated from the University of California, Los Angeles, and received his MBA from the University of Southern California Marshall School of Business.

Felix is also a dedicated member of his community volunteering his time and expertise to many organizations, currently serving on the Board of Directors for Free Wheelchair Mission and on the Finance Committee for a local private school. He previously served as the Investment Chair for the Goodwill of Orange County and was a member of the Humane Society of Silicon Valley Finance Committee. In addition, he also served on the Executive Council for his local church. Felix has earned the Chartered Financial Analyst (CFA) designation and is a member of the CFA Society of Los Angeles.