UII Urban Land Institute

ldaho

Annual Review | 2019 Preview | 2020



A Message from ULI Idaho Leaders



Clay Carley, 2018-19 Chair

ULI Idaho made significant strides in FY 2019. Alexandra Monjar has settled in as the new Manager and has proven to be superior at all levels of need for the organization. She has immediately gained the respect and support from ULI Americas in Washington DC. ULI Idaho is in very capable hands going forward.

Membership is up and once again ULI Idaho ranks in the top third of all ULI District Councils as a percentage of growth increase. Our committees are very well staffed with volunteers and strong leadership with committee chairs. Programming is robust and event participation is over 1,200 participants. This is a significant increase from two years ago when participation was less than 600.

ULI Americas is investing heavily in improved technologies intended to increase member participation and satisfaction. In addition, the new CEO of Americas, Gwyneth Cote has begun her new position listening and traveling to District Councils to understand their needs and challenges first hand in order to improve ULI Americas support for District Council efforts to deliver the ULI mission.

Looking forward I am hopeful ULI Idaho expands its reach within Idaho and particularly the Treasure Valley. Urban Plan will be the next significant move by our council and the impact on our communities will be very rewarding.

Lastly, I am very pleased to have Danielle Hurd taking the helm as ULI Idaho DC Chair. Danielle has all the right ingredients and passion keep ULI Idaho on its upward trajectory. We are very fortunate to have the level of sponsorship support from our community and it is appreciated every day.

ULI Idaho has a critical role to fill during this time of growth and expansion of urban areas in our state. We have the opportunity to educate and engage local and state governments, real estate professionals, land use experts, and our communities at large. The mission of ULI has never had more importance than it does during this season; we must be active in providing leadership in the responsible use of our lands and in creating and sustaining thriving communities statewide. This is our moment.

How can we carry out this mission? We can be an intersection. We can bring people together and create



Danielle Hurd, 2020-21 Chair

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"roundtables" for discussion and debate for both the private and public sector. We can learn. We can benefit from ULI's extensive library of case studies and learn from cities before us that have faced major growing pains and also met with optimism the potential that growth offers.

We can teach. We can provide information to those who are unfamiliar with the development process but are eager to learn. We can cultivate community. We can develop relationships and build foundations of great partnerships.

ULI offers an expanded spectrum of tools and access to information. Programs like UrbanPlan and Technical Assistance Panels (TAPs) are valuable conduits that support learning, the cross-pollination of ideas, and the development of solutions. ULI's member tools – Knowledge Finder, Navigator, and Member Directory make it possible to access industry specific information and to connect members with people across the globe, and find opportunities to give back.

I believe that ULI is its members. We are active, engaged, and committed to positive growth throughout the state. In this season of change, I look forward to our own growth as a chapter, the impact we will have, and the value we bring as we continue to evolve along with our landscape.



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Accomplishments

Expanding the Statewide Presence of ULI Idaho

Real Estate Trends 2019: Eastern Idaho, November 16, 2018

ULI Idaho held its first event in Idaho Falls, "Real Estate Trends 2019: Eastern Idaho" on November 16th at the Willard Arts Center as part of its annual road show of the Emerging Trends in Real Estate report. The City of Idaho Falls was a major partner in the success of the event. The event engaged 42 attendees and four panelists local panelists. ULI Idaho Treasurer and Vice President of Oppenheimer Development Corporation, Jeremy Malone acted as the keynote.



Open Space with Ed McMahon, June 26, 2019

Expanding ULI Idaho's reach closer to home base in Boise, ID, the first event in Caldwell was held on June 26th, 2019. "Open Space with Ed McMahon" featured the Indian Creek Plaza

and Indian Creek daylighting project with the participation of Caldwell Councilman Rob Hopper and CEO of Destination Caldwell, Keri Smith-Sigman. 45 attendees, 25% were from Canyon County, and 43% from outside of Boise. The event re-engaged members in Canyon County, and introduced new prospects to ULI. The feedback on the event was very positive and shows promise for expanding membership and engagement in Canyon County.





While Ed McMahon was in Boise, he was able to meet with leaders from Idaho Smart Growth, US Green Building Council, Preservation Idaho, Idaho Walk Bike Alliance, City of Boise, and Canyon County to share examples of other community's successes in solving challenging issues of growth management, NIMBYism, affordable housing, and transportation.

Accomplishments

Growing Collaborations, Developing the ULI Idaho Brand

Presentation at Boise Neighborhood Interactive, February 16, 2019

ULI Idaho members Bob Taunton, JoAnn Butler, Clay Carley, and Diane Kushlan presented "Better Together – Why Private Development & Public Interest are not Parallel Universes" at the Boise Neighborhood Interactive. The session attracted 63 attendees at the daylong conference for neighborhood leaders and interested citizens.



AIA Lunch Presentation, April 9, 2019

Kent Hanwood, Danielle Hurd, and Alexandra Monjar presented to an audience of 75 members of the American Institute of Architects Idaho Chapter about ULI's mission, the Idaho district council's history, present, and future initiatives.



Idaho Fall Meeting attendees visit a project by Gerding Edlen in Boston. **Pictured left to right:** Matt Blandford, Clay Carley, Matt Edlen, Jamie Arial, Cameron Arial.

Cameron Arial, Community Development Director at City of Meridian Won a Rose Center Scholarship to Attend Fall Meeting 2018

In his role, Cameron has focused on improving and streamlining the land development and building services divisions as well as planning and economic development that he oversees. Of his time at Fall Meeting, Cameron remarked, "I was pleasantly surprised by how forward thinking and involved the entire programming was... I also learned so much from my fellow scholarship winners and the Rose Center veterans... I plan on learning more from them and hope to participate in similar events in the future."

Accomplishments



Preparing to Launch UrbanPlan

ULI Idaho is partnering with the University of Idaho (U of I) to launch UrbanPlan in FY 20.

This year, staff and leadership researched, evaluated, and planned for how to best implement a pilot run of the program to determine if the program can provide both sustainability to the council, and create meaningful impact in educating students and/or community members on the tradeoffs and decision making processes involved in development and land use planning. Alexandra Monjar, ULI Idaho Manager, and Catherine Bai, U of I Lecturer, attended UrbanPlan trainings in San Francisco and Washington, D.C. respectively to learn more about the program.

ULI Idaho will launch the pilot in January 2020 in Professor Bai's studio architecture class. An UrbanPlan committee including leaders from U of I and ULI Idaho will determine how and where the program should grow in its next phase.

FY19 Leadership & Committees

Management Committee



Clay Carley, Chair



Governance

Jeremy Malone, Treasurer





Laura Williams.

Young Leaders

Group Chair



Program Committee Co-Chair



Stan Cole, **Program Committee** Co-Chair



Membership Co-Chair



Scott Schoenherr. Developer's Product Council Chair



Bryant Forrester,

Women's Leadership Intitiative Co-Chair



Claudia Dav. Women's Leadership Initiative Co-Chair

Developer's Product Council

Scott Schoenherr, Rafanelli & Nahas Tom Bobo, Grossman Companies Clay Carley, Old Boise Mike Chidester, Bristol Company Bill Clark, Clark Development Eric Davis, Retail West Doug Fowler, LeNir Blake Hansen, Alturas Michael Hormaechea. Hormaechea Development



Dave Wali, Gardner Company Ben Zamzow, Rocky Mountain Companies

Governance Committee

Kent Hanway. CSHQA George Illiff, Colliers Bob Taunton. Taunton Group Ed Miller. Givens Purslev Quentin Knipe, Stoel Rives

Program Committee

Hilary Vaughn. Holland & Hart Stan Cole, Cole Architects Stacev Alexander. US Bank Ryan Armbruster, Elam & Burke Matt Blandford. Andersen Construction Chase Erkins. Lee & Associates Christina Hardesty. Parsons Behle

Young Leaders Group

Laura Williams, CCDC Matt Blandford. Andersen Construction Brendon Daniels, T-O Engineers Chase Erkins, Lee & Associates Christina Hardesty, Parsons Behle Andrew Wheeler. DG Group Architecture

Women's Leadership Initiative

Danielle Hurd. AIA Pacific and Northwest Region Claudia Day, Herman Miller Karena Gilbert. Thornton Oliver Keller

Shellan Rodriguez, CCDC Kâren Sander. HDR Hilary Vaughn, Holland & Hart

Membership Committee

Bryant Forrester, Urban Concepts Julie Oliver. Oliver O'Gara

Brendon Daniels, T-O Engineers Laura Williams. CCDC

Advisory Board

Gary Allen, Givens Pursley Robert Anderst, TitleOne Ryan Arbruster, Elam & Burke Cameron Arial, City of Meridian Bradley Barker, Group One Sotheby's Kristin Bjorkman, Boise Cascade John Brunelle, Capital City Development Corporation Corey Cook, Boise State University P. Eric Davis. Retail West Douglas Fowler, Harris Ranch

Jerry Frank, Petra Chuck Graves, McAlvain

Stan Cole. Cole Architects

Jeff Heath, Business Interiors of Idaho

Christopher Humphrey, Stoel Rives

George Iliff, Colliers International

Douglas Johnson. Bank of America Merrill Lynch

Clark Krause, Boise Valley Economic Partnership

Mike Magill, Engineered Structures, Inc

Al Marino, Thornton Oliver Keller

Christopher Meyer, Parkwood Properties

Derick O'Neill, Rivershore Development Ivan Sim, Idaho Power Doug Ward, First Interstate Bank

Design & Placemaking Product Council Kent Hanway, Chair, CSHQA











Highlights

- Events held in Idaho Falls (Real Estate Trends 2019: Eastern Idaho) and Caldwell (Open Space with Ed McMahon) were two firsts for ULI Idaho in these cities, and demonstrate ULI Idaho's commitment to becoming a truly statewide organization.
- Food for Thought, a new lunchtime event series, has been a popular program for discussing relevant topics with subject matter experts.
- The Women's Leadership Initiative hosted its first large event, Designing Great Cities with positive reviews.

- The Young Leaders Group added value to YLG membership with the Brewing Connections program inviting YLG members to meet with out of town speakers before large events.
- Main themes for FY 19 programming were affordable housing, growth management, protection of natural resources, and transportation.

By the Numbers



Building Equitable Cities: A Conversation with Henry Cisneros July 19, 2018



WLI – Content & Cocktails: Ronda Conger August 14, 2018

YLG – Summer Social **August 16, 2018**

WLI – Urban Brain Bites: Parks **September 25, 2018**

YLG – CEO Series: Julie Oliver & Elizabeth O'Gara September 25, 2018



Designing Great Cities presented by WLI October 18, 2018



YLG – CEO Series: Skip Oppenheimer **November 7, 2018**

Real Estate Trends 2019 November 13, 2018

> YLG – Brewing Connections: Anita Kramer



Real Estate Trends 2019: Inland Northwest November 14, 2018

Real Estate Trends 2019: Eastern Idaho November 16, 2018



Holiday Social with Idaho Smart Growth and US Green Building Council **December 6, 2018**



Member Only Tour of the Gibson presented by YLG January 8, 2019



WLI – Urban Brain Bites: Urban and Rural January 22, 2019



Food for Thought: Finding Opportunity in Opportunity Zones **February 13, 2019**



YLG – CEO Collective: Dana Zuckerman, Clay Carley, Scott Schoenherr, and Kelli Badesheim **February 27, 2019**

WLI – Urban Brain Bites: Office Trends April 10, 2019

Spring Member Reception May 9, 2019

WLI – Content & Cocktails: Preservation of the Sturiale Place May 15, 2019



WLI – Content & Cocktails: Designing Healthy Workplaces March 21, 2019



Member Only Tour of Kount presented by YLG March 26, 2019

Mixed Income Housing: How to Make it Happen April 5, 2019 YLG – Brewing Connections: Steph







Brewing Connections: Reid Ewing May 29, 2019





Turning Transportation Vision Into Reality May 30, 2019

YLG – CEO Series: Mayor Bieter June 3, 2019





YLG – Brewing Connections: Ed McMahon June 25, 2019

Open Space with Ed McMahon June 26, 2019

Annual Chair's Reception and Summer Social June 13, 2019



Food for Thought: Attitudes on Growth in the Treasure Valley June 27, 2019



Event Sponsors

Amsterdam Lounge Andersen Construction Boise State University Business Interiors of Idaho Capital City Development Corporation (CCDC)Chase Erkins, Lee & Associates City of Boise City of Caldwell City of Idaho Falls City of Meridian City of Nampa Cole Architects COMPASS CSHQA CTA Architects Cushman Wakefield DG Design Group **Erstad Architects** First American Title Galena Fund GGI O Hampton Inn Harris Ranch Hawley Troxell Henriksen Butler Holland & Hart Idaho Realtors – National Association of Realtors Grant

Ignite CDA JUB Engineers LocalConstruct Marriott Residence Inn Miller Stauffer Mountain West Bank Newmark Realty Old Boise Oppenheimer Development Corporation Pacific Companies Paradigm of Idaho Parkwood Properties Parsons Behle Rafanelli & Nahas Spokane Teachers Credit Union Springhill Suites Stoel Rives The Grove Hotel Thornton Oliver Keller **Urban Concepts Urban Concepts** US Bank Valley Regional Transit Washington Trust Bank Widmyer Corporation **Zions Bank**

FY 19 Financials



FY 20 Budget



Membership and Engagement

Membership

ULI Idaho continued to experience strong membership growth, ending the year up 22% from FY 18, thanks to active recruitment and engagement from the Membership Committee lead by Co-Chairs Julie Oliver and Bryant Forrester. The Women's Leadership Initiative and Young Leaders Group committees were also influential in bringing in new women members and members under 35 to increase diversity in member demographics.

The membership committee continued to personally reach out and welcome new members, and held a Spring Member Reception on May 9th at Retail West's office in downtown Boise. Membership efforts were supported with campaigns from ULI Americas featuring various incentives each month.



Programs

ULI Idaho maintained its increased program schedule and attendance, which doubled in FY 18. Event themes for FY 19 were affordable housing, growth management, protection of natural resources, and transportation. The Programs Committee created a new popular series, Food for Thought, a lunchtime program on timely topics. The program invites experts to share a short presentation followed by a roundtable discussion. ULI Idaho also expanded its statewide presence through two events which were firsts in the cities of Idaho Falls (Real Estate Trends 2019) and Caldwell (Open Space with Ed McMahon). The latter event celebrated the Indian Creek Plaza and Indian Creek daylighting which was featured as a national ULI case study for developing urban resilience.

Young Leaders Group

The Young Leaders Group (YLG) saw increased attendance at its regularly scheduled CEO Series and significant growth in young leader membership and activity. The YLG leadership committee worked to connect young leaders with opportunities to engage on committees and to contribute to the YLG monthly newsletter and ULI Idaho social media content. YLG added value to their membership by introducing a new member-only program, Brewing Connections, where members meet with national speakers over beer at happy hour or coffee in the morning before large events.

Women's Leadership Initiative (WLI) The Women's Leadership Initiative hosted its first large event, Designing Great Cities at Zion's Bank. The event featured architect Dakota Keene as the keynote speaker. Ms. Keene shared how design principles can be employed to support equity, safety, and health. A panel discussion followed with Kelli Badesheim, Karen Bubb, Ellen Campfield Nelson, Nora Carpenter and Alison Tate. This panel shared examples of innovation and design as well as opportunities in public transportation, public art, equitable access to parks and recreation, addressing community health and housing, and public safety. The program attracted 81 attendees and was one of ULI Idaho's most highly rated events of the year.

Developer's Product Council

The ULI Idaho Developer's Product Council continued to meet quarterly to discuss new trends, construction innovation, and local housing projects and issues. The council provides a great opportunity for members to have open discussion on best practice and lessons current market conditions.

Housing focused discussions included a tour and discussion of New Path Housing, an affordable housing project for formerly houseless individuals with developer Tom Mannschreck, and updates on the City of Boise's consideration of forming a land trust for affordable housing and its housing incentives program from AnaMarie Guiles. Pete Gobmert shared IndieDwell's business strategy for providing affordable housing through modular construction using shipping containers.

Covering another construction innovation, Judsen Williams with KPFF shared how Mass Timber is being incorporated into new developments, providing an ecological alternative to steel in some cases. Neil Nelson later shared an update with the group about forces impacting construction costs.

Other topics included two new Urban Renewal Districts, Boise Plaza, Old Boise's Front Street projects, new trends for office space tenants, and how 5G will affect Commercial Real Estate. The council also again participated in the annual Emerging Trends focus group, contributing to the report's coverage of Boise and Coeur d'Alene/Spokane.

Looking Ahead

FY 20 Business Plan and Goals

- Continue work on increasing long-term sustainability of the Idaho District Council through the introduction of new programs to generate sponsorship and revenue.
 - Implement UrbanPLan with funding sources to sustain the increased demand on staff and resources.
 - Launch Design and Placemaking local product council, and provide leadership in urban design through the council's work.
 - Launch NEXT program to engage transitioning Young Leaders and re-engage past members in the NEXT age range.
- Increase ULI Idaho's statewide impact and presence.
 - Increase membership and engagement in western Ada and Canyon counties.
 - Continue to expand statewide membership and engagement with TAPs, presentations, and events.

- Provide thought leadership in addressing growth.
 - Focus programming on housing, transportation, equity, and addressing the concerns of anti-growth movements.
 - Increase awareness of ULI Idaho with expanded social media and traditional media outreach.
- Programming Themes for FY 20
 - Affordable Housing
 - Addressing concerns of growth and equity
 - Transportation

Member Tools Add Value to ULI Memberships

Navigator, Knowledge Finder, and Member Directory connect you to opportunities to learn, lead, and grow; an expanding library of membergenerated content and ideas; and ULI's global network of industry professionals.



FY20 Leadership

Management Committee



Danielle Hurd, Chair



Clay Carley, Governance



Jeremy Malone, Treasurer



Matt Blandford, Chair for Mission Advancement



Hilary Vaughn, Program Committee Chair



Laura Williams, Young Leaders Group Chair



Jessica Durham, NEXT Chair



Patricia Nilsson, Membership Co-Chair



Brendon Daniels, Membership Co-Chair



Scott Schoenherr, Developer's Product Council Chair



Christopher Dwyer, Design & Placemaking Product Council Chair



Stacey Alexander, WLI Co-Chair



Karena Gilbert, WLI Co-Chair



Past Chairs of ULI Idaho



Clay Carley, Chair

ULI Mission

Urban Land Institute provides leadership in the responsible use of land and in creating and sustaining thriving communities worldwide. We are committed to:

- Bringing together leaders from across the fields of real estate and land use policy to exchange best practices and serve community needs;
- Fostering collaboration within and beyond ULI's membership through mentoring, dialogue, and problem solving;
- Exploring issues of urbanization, conservation, regeneration, land use, capital formation, and sustainable development;
- Advancing land use policies and design practices that respect the uniqueness of both built and natural environments;
- Sharing knowledge through education, applied research, publishing, and electronic media; and
- Sustaining a diverse global network of local practice and advisory efforts that address current and future challenges.



ULI Priorities

- Advising Communities in Need
- Shaping Cities and Regions
- Developing Excellence Through Education
- Driving Innovation in Real Estate and Urban Development
- Building Sustainably
- Connecting Capital and the Built Environment

ULI Today

- The largest most impactful Real Estate and Land Use think tank in the world.
- A global organization with over 40,000 members across the globe on six continents in 76 nations delivering/ providing leadership in the responsible use of land and creating and sustaining thriving communities worldwide.

Contact Us

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FY19 Annual Sponsors

