

ULI SAN FRANCISCO DISTRICT COUNCIL
COMMERCIAL LOCAL PRODUCT COUNCIL AGENDA
The City Club of San Francisco 11th Floor
Wednesday, May 7, 2025

SF Local Commercial Council Leadership

Co-Chair: Alan Chamorro, Executive Vice President, Lowe
Co-Chair: Jack Sylvan, Principal, SDG
Vice Chair: Faye Beverett, Principal, Bard Consulting
Vice Chair: Sally Stocks, Senior Portfolio Manager, CalSTRS

8:00 - 8:20 AM – Registration, Breakfast, & Networking

8:20 – 8:25 AM – Welcome & Introductions

8:25 – 9:25 AM – Economic Overview (Joint Session on 11th Floor)

Ken Rosen will present Rosen Consulting Group's opinions on national economic indicators and local market trends in both commercial and residential markets.

Speakers: **Ken Rosen**, Chairman, Rosen Consulting Group

9:25-9:45 AM – Coffee & Networking

9:45 – 10:30 AM – In Conversation with Ned Segal (Joint Session on 11th Floor)

Conversation and Q&A with Ned Segal, Chief of Housing and Economic Development, City and County of San Francisco.

Speakers: **Ned Segal**, Chief of Housing and Economic Development, City and County of San Francisco
Jack Sylvan, Principal, SDG (Moderator)

10:30 – 10:55 AM – Coffee Break, Networking, & Move to 9th Floor Library & Grand Salon

10:55 – 11:00 AM – Council Updates (9th Floor)

11:00 AM – 12:00 PM – The Bay Area Investing Climate (9th Floor)

Join capital providers and investors to discuss on how they are approaching Bay Area and California deals in the current investing climate. When will ground-up development restart? How are groups using and thinking about AI? Hear insights on equity, debt, and development trends across office, multifamily, industrial, and life sciences.

Speakers: **Ani Vartanian Boladian**, Managing Partner, Rubicon Partners, LLC
Candida Hoeberichts, Managing Director, Capital Raising and Investor Relations, BGO
Chris Freise, Managing Partner, REDCO Development
David Pringle, Executive Director, Morgan Stanley
Sally Stocks, Senior Portfolio Manager, CalSTRS (Moderator)

12:00 PM – Conclusion & Sign Out