

2025 CAPITAL MARKETS CONFERENCE



NOVEMBER 19-20, 2025

West Beach Conference Center, Kiawah Island, SC

AGENDA

DAY 1

Wednesday, November 19

- 11:00AM** Registration/Check-In and Networking Lunch
- 12:00PM** Opening Remarks - *Ken Grimes, Sr. Managing Director & Partner, Patterson RE Advisory Group*
- 12:15PM** Keynote: Emerging Economic & CRE Trends & Insights
Speaker: Brian Bailey, Senior Managing Director & Head of Research, Trimont
- 1:00PM** Break
- 1:15PM** Hard Hats & Hard Truths - Navigating Labor & Policy in Construction
*Panelists: Dale Collier, President & CEO, Brownstone
Jeané Powers, Vice President of Construction Operations, Bobbitt
Mark Wills, Operations Manager, BL Harbert International
(Moderator) Kendal Russell-Jones, V.P. Acquisitions & Development, Lifestyle Communities*
- 2:15PM** Break
- 2:30-3:30PM** Anatomy of a Deal: Magnolia Landing
*Panelists: Rhodes Adair, Senior Manager, Investments, Regency Centers
Clark Davis, CEO & President, Highland Resources
Gordon Geer, Land Acquisition (Coastal SC), Toll Brothers
Mike Schwarz, Partner, Woodfield Development
(Moderator) Stuart Coleman, Vice President - Development, Highland Resources*
- 3:30PM** Break
- 3:45-4:45PM** Fireside Chat with Matt Sloan
*Speakers: Matt Sloan, President & CEO, DI Development Company
Diana Permar (Moderator), Principal, Permar Inc.*
- 5:30-7:00PM** Cocktail Reception – Grand Lawn at The Sanctuary

DAY 2

Thursday, November 20

- 8:30AM** Networking Breakfast
- 9:15AM** Opening Remarks
Steve Dudash, Director of Special Projects, Navy Yard Charleston (ULI SC Chair)
- 9:30-10:30AM** Financing the Future: Trends in Capital Markets
*Panelists: Mary Bergengruen, Vice President, Synovus
Kiley Carter, Principal, Singerman Real Estate, LLC
John Rock, Managing Partner, Carlyle
(Moderator) Bill Mealor, Managing Co-Partner: Patterson Real Estate Advisory Group, LLC*
- 10:30PM** Break
- 10:45-11:45AM** The Experience Dividend: How Experience and the “Software” of Real Estate Drives Economic Return
*Speakers: Steve Palmer, Founder, Indigo Road Hospitality Group
Mark Toro, Chief Vision Officer, Toro Development*
- 11:45AM** Closing Remarks
Katie Blum, Managing Partner - Charleston, East West Partners

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