











UII Indiana

SPONSORSHIP AND GIVING PACKET









2020 Highlights | 1: Technical Advisory Panel for the Indianapolis Near South Side; 2: Restarting Our Engines Virtual Event; 3 & 4: Real Estate Diversity Initiative graduation celebration; 5 & 6: ULI On Location at Hotel Carmichael;
7 & 8: Delivering UrbanPlan to Ball State University PLAN 100 class; 9 & 10: Virtual, Regional Real Estate Trends Event



OUR MEMBERS: YOUR AUDIENCE

ULI Indiana was founded in 2007 and has 350+/- members.

There's an adage that "all real estate is local," and ULI's role in a District Council is influenced by local market factors as well.

Locally, we have developed the following guideposts that help define **our scope**:

Focused on Central Indiana and other Indiana metropolitan
areas

PRIVATE

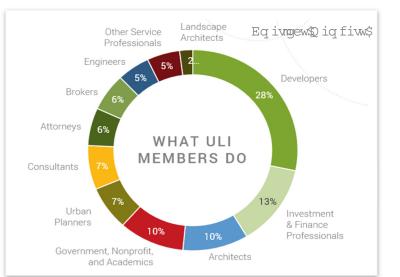
- Neither urban nor suburban centric, but both
- A professional association catering to practitioners
- A thought leader and curator of best practices

Top participation organizations:

PUBLIC

Ball State University City of Carmel City of Indianapolis City of Westfield Indiana University^ Town of Plainfield University of Indianapolis City of Fishers Indiana Housing & Community Development Authority Purdue University^ University of Notre Dame City of Noblesville Town of Zionsville Buckingham Companies^{^^} JLL^^ Katz, Sapper & Miller^^ Kried DeVault^{^^} Walker Consultants^^ Wooden McLaughlin/ Dinsmore & Šhohl^^ Faegre Drinker^^ Rundell Ernstberger Associates^^ Trinitas Ventures^^ American Structurepoint^^ **Browning Day** Citvscape Residential^^ Civil & Environmental Consultants^^ **Dentons Bingham** Greenebaum^^ **Gershman Partners** Greenstreet, Ltd. Ice Miller^^ Kimley-Horn^^ Onyx + East^^ RATIO^^ Scannell Properties^^ Taft Law Firm ^^ TWG Development^^ V3 Companies^^ Woolpert^^

^denotes organizations with multiple locations in Indiana ^^denotes organizations with multiple locations in the US





DELIVERING MEMBER VALUE







FUELING OUR PROGRAMS

What does ULI Indiana produce? ULI's mission is to shape the future of the built environment for transformative impact worldwide. This is accomplished through three mission commitments: connect, inspire and lead. Locally, ULI Indiana staff and contractors (one full-time and two part-time) support this work by delivering programs, coordinating volunteers, and promoting member and sponsor satisfaction and engagement. Here's how that breaks down by the numbers:

| Official events | Number of registrants impacted | Estimated support hours |
|---|---|-------------------------|
| Annual events—35/year (based on 3-year average) | 1,378/year (based on 3-year average) | 630 |
| Communications | Number of email recipients/social media audience | Estimated support hours |
| Weekly Update newsletters— 50/year | Emails: 2,550/week or 112,500/year; | 250 |
| Content development, social media, and other communication strategies | Social Media Followers: Twitter (950), Instagram (670), Facebook (390), LinkedIn (300) | 200 |
| Real Estate Diversity Initiative | Volunteer engagement hours | Estimated support hours |
| Program Graduates— 10 in 2020 + 28 enrolled in 2021 = 38 people of color and women graduated by 4/15/21 | 3 hrs/week x 15 weeks = 45 classroom hours; 50 total volunteers; 150+ volunteer hours | 450 |
| Advisory services | Volunteer engagement hours | Estimated support hours |
| Length of each Technical Assistance Panel = 15 hours +/- | 5 panelists x 15 hours = 75 hours; 3 event hosts x 5 hours = 15 hours; 3 focus groups x 12 people x 1 hour = 36 hours; total 126 contact hours | 315 |
| UrbanPlan | Volunteer engagement hours | Estimated support hours |
| UrbanPlan for Universities— 100 students/semester or 200 students/year | 28 volunteer slots per semester x 1.25 hrs = 35 hours/semester or 70 hours/year | 245 |
| Volunteer training and maintenance— 16 volunteers/year | 16 volunteers per year x 8 hours = 48 hours/year | 56 |
| Leadership/Management/Administration | | Estimated support hours |
| Committees and affinity groups (WLI, YLG) | Membership development and engagement | |
| Community partnerships | Sponsorship and fundraising | 700 |
| ULI network and knowledge-sharing | Customer service | |

Annual budget for these services: \$170,000. Sadly, if we fail to raise these funds, we will have to reduce the program support described above. But you can help us meet our mission *and* get additional benefits. Options include:

- Corporate sponsorships
- Individual or corporate giving
- **Fee-for-service contracts:** Communities are complicated, but ULI can help! Examples of our services include UrbanPlan workshops and Advisory services.



GIVING OPPORTUNITIES BY TYPE AND PRICE LEVEL

You can provide financial support for ULI Indiana in multiple ways:

- **Corporate sponsorships** provide benefits for your company and are tax deductible minus the value of benefits received.
- Individual or corporate giving is 100% tax-deductible, and ULI Indiana will list you with sponsors of equivalent value.
- Fee-for-service contracts allow you to hire ULI Indiana for contract engagements such as TAPs and UrbanPlan workshops.

| Investment Level | Corporate Sponsorships | | Individual or Corporate Giving— | Fee-for-Service Contracts— |
|------------------|---|---|---|---|
| | Types Available | Costs & Exclusivity | Recognition Level | Types Available & Costs |
| | Benefactor | \$25,000/year | | |
| | | | | Technical Advisory Panels (TAPs) - \$15,000 for 15-hour engagement with five panelists |
| \$10,000-25,000 | Sustainer—Founder (not available) | \$12,000 per year or \$10,800 with 3-year commitment; industry exclusivity | Logo or name recognition as Benefactor | |
| | Real Estate Diversity Initiative— Program Sponsor | \$10,000/year | | |
| | Sustainer—Platinum | \$8,000/year or \$7,200 with 3-year commitment; industry exclusivity | Logo or name recognition as Sustainer | |
| | Sustainer—Gold | \$6,000/year or \$5,400 with 3-year commitment | | |
| \$3,000-9,999 | Sustainer—Silver | \$3,500/year or \$3,150 with 3-year commitment | | |
| | | | | UrbanPlan workshop- \$3,000 for 25 people; 5-hours of volunteer engagement |
| | ULI On Location— Series Sponsor | \$2,500/year; industry exclusivity | | |
| | Online Breakfast Series— Series Sponsor | \$1,500/year; industry exclusivity | | |
| \$1,000-2,999 | Real Estate Diversity Initiative— Session Sponsor | \$1,500/year | Name recognition as Supporter | |
| | Women's Leadership Initiative Sponsor | \$1,500/year; industry exclusivity | | |
| | Young Leader's Group Sponsor | \$1,500/year; industry exclusivity | | |
| | Sustainer—Bridge (2021) | \$1000/year | | |
| \$200-999 | ULI On Location— Event Host | \$500 per event from each participating organization | Name recognition as Friend | |
| +200 000 | Virtual Event Sponsor | \$300 per event from each participating organization | | |



SUSTAINING SPONSORSHIPS

Sustaining Sponsors support ULI Indiana's mission and operations across our breadth of programs and reach the broadest possible audience.

Estimated exposure:

Events

- 35 events/year
- 1,400 registrants

Weekly Update

 2,250 recipients/ week Other: Ask for 10% of your sponsorship to be directed to a particular program (pending availability) and be listed beneath the program sponsors.

2021 Bridge Sponsorships

Because of ongoing challenges with in-person meetings, some past sponsors have missed their usual opportunities, while others have reduced ability to sponsor. Based on this unique time, ULI Indiana is offering a temporary opportunity to join us as a Bridge Sponsor for 2021 for just \$1,000. Bridge Sponsors will be listed beneath Silver sponsors in all communications and receive one complimentary registration for each <u>online</u> event.

| | FOUNDER \$12,000/yr | | | |
|--|--|--|---|--|
| Branded lanyard at in- person events | \checkmark | PLATINUM \$8,000/yr | | |
| Industry exclusivity within category | \checkmark | \checkmark | GOLD \$6,000/yr | |
| Sponsor profile featured on ULI IN website and social media | \checkmark | \checkmark | \checkmark | |
| Seats at ULI's table for Indy Chamber's Monumental Awards | 2 | 2 | 2 | SILVER \$3,500/yr |
| Complimentary registra- tions per events | 5 | 4 | 3 | 2 |
| Brand placement at events, Sustainer section | Top Level | Second Level | Third Level | Fourth Level |
| Logo placement (with link) on weekly eblast (2,500+ recipients/week), Sustainer section | Top Level | Second Level | Third Level | Fourth Level |
| Logo placement (with link) at Indiana.uli.org homepage | First | Second | Third | Fourth |
| Social media exposure | \checkmark | \checkmark | \checkmark | \checkmark |
| First chance to support specific ULI programs | \checkmark | \checkmark | \checkmark | \checkmark |
| Multi-year discounts— 10% off with 3-year commitment | \$10,800/yr | \$7,200/yr | \$5,400/yr | \$3,150/yr |
| Installment billing available | 4 payments/yr @ \$3,000 (1 yr) or \$2,700 (3 yr) | 4 payments/yr @ \$2,000 (1 yr) or \$1,800 (3 yr) | Choose: 2 payments/yr @ \$3,000 (1 yr) or \$2,700 (3 yr) OR 4 payments/yr @ \$1,500 (1 yr) or \$1,350 (3 yr) | 2 payments/yr @ \$1,750 (1 yr) or \$1,575 (3 yr) |



PROGRAM SPONSORSHIPS (EVENT-BASED)

Program Sponsors support a specific aspect of ULI Indiana's programming and/or audience.

VIRTUAL EVENTS

| Get ahead of your day and the latest development trends and projects with our core educational series, available online across the state. Live participants may participate in virtual chatrooms after the event. Program recordings available to all registrants. | ONLINE BREAKFAST SERIES \$1,500 | From time to time ULI Indiana may offer oth- er virtual events. We welcome sponsors for these events based on these guidelines. | VIRTUAL EVENT SPONSOR \$300 |
|---|---------------------------------------|--|-----------------------------------|
| Complimentary registrations | 2 for each event of the series | Complimentary registrations | 2 for the sponsored event |
| Verbal recognition | At each event in this series | Verbal recognition | At the sponsored event |
| Logo placement (with link) on weekly eblasts related to this series (2,500+ recipients/week) | \checkmark | Logo placement (with link) on weekly eblasts related to the event (2,500+ recipients/week) | \checkmark |
| Social media exposure | \checkmark | Social media exposure | \checkmark |
| Logo placement (with link) on program page at Indiana.uli.org | \checkmark | | |

ULI ON LOCATION

IN-PERSON EVENTS

Enjoy after-work, in-person tours of new projects focused on Indianapolis and nearby suburbs. For health and safety, we'll focus on outdoor spaces a

| | SERIES SPONSORS \$2,500 | EVENT HOSTS \$500 |
|--|--|---|
| Opportunity to introduce speakers | \checkmark | |
| Opportunity to address the audience | | \checkmark |
| Complimentary registrations | 2 for each event in series | 2 for the hosted event only |
| _ogo placement on-site | Top Level, at all events in this series | Second Level, at the hosted event only |
| ogo placement (with link) on weekly eblasts related o this series (2,500+ recipients/week) | Top Level, for all events in this series | Second Level, for the hosted event only |
| Social media exposure | \checkmark | \checkmark |
| ogo placement (with link) on program page at ndiana.uli.org | | |



PROGRAM SPONSORSHIPS (AUDIENCE-BASED)

Program Sponsors are interested in supporting a specific aspect of ULI Indiana programming, and/or reaching or supporting a specific audience.

| Support this program, which prepares a new generation of develop- | REAL ESTATE DIVERSITY INITIATIVE | |
|--|----------------------------------|----------------------------|
| ers—people of color and women—for opportunities in Indiana. | Program Sponsor \$10,000 | Session Sponsor \$1,500 |
| Opportunity to attend a class session/be recognized | \checkmark | \checkmark |
| Opportunity to nominate a class instructor/speaker | \checkmark | \checkmark |
| Recognition on program marketing materials | Top Level | Second Level |
| Logo placement (with link) on weekly eblasts related to this program (2,500+ recipients/week) | Top Level | Second Level |
| Logo placement (with link) on program page at Indiana.uli.org | First | Second |
| Social media exposure | | |

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| educational programs. | | | |
|----------------------------|--|--|--|
| Opportunity to participate | | | |
| in Steering Committee | | | |

Complimentary registrations to any paid event

Logo placement (with link) on weekly eblasts related to this program (2,500+ recipients/week)

Logo placement (with link) on program page at Indiana.uli.org

Social media exposure

| AFFINITY GROUPS | | |
|---|-----------------------------------|--|
| Women's Leadership Initiative \$1,500 | Young Leaders Group \$1,500 | |
| \checkmark | \checkmark | |
| 1 | 1 | |
| \checkmark | \checkmark | |
| | \checkmark | |
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