











# UII Indiana

SPONSORSHIP AND GIVING PACKET









2020 Highlights | 1: Technical Advisory Panel for the Indianapolis Near South Side; 2: Restarting Our Engines Virtual Event; 3 & 4: Real Estate Diversity Initiative graduation celebration; 5 & 6: ULI On Location at Hotel Carmichael;
7 & 8: Delivering UrbanPlan to Ball State University PLAN 100 class; 9 & 10: Virtual, Regional Real Estate Trends Event



### OUR MEMBERS: YOUR AUDIENCE

#### ULI Indiana was founded in 2007 and has 350+/- members.

There's an adage that "all real estate is local," and ULI's role in a District Council is influenced by local market factors as well.

Locally, we have developed the following guideposts that help define **our scope**:

- Focused on Central Indiana and other Indiana metropolitan areas
- Neither urban nor suburban centric, but both
- A professional association catering to practitioners
- A thought leader and curator of best practices

#### Top participation organizations:

#### PUBLIC

Ball State University City of Carmel City of Indianapolis City of Westfield Indiana University Town of Plainfield University of Indianapolis City of Fishers Indiana Housing & Community Development Authority Purdue University University of Notre Dame City of Noblesville Town of Zionsville

#### PRIVATE

**Buckingham Companies** JLL Katz, Sapper & Miller Krieg DeVault Walker Consultants Wooden McLaughlin Faegre Drinker Rundell Ernstberger Associates **Trinitas Ventures** American Structurepoint **Browning Day Cityscape Residential** Civil & Environmental Consultants **Dentons Bingham** Greenebaum **Gershman Partners** Greenstreet, Ltd. Ice Miller Kimley-Horn Onyx + East RATIO **Scannell Properties** Taft Law Firm **TWG Development** V3 Companies Woolpert



70% Male 30% Female75% Private Sector75% Over 3525% Public Sector25% Under 35	
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## FUELING OUR PROGRAMS

What does ULI Indiana produce? ULI's mission is to shape the future of the built environment for transformative impact worldwide. This is accomplished through three mission commitments: connect, inspire and lead. Locally, ULI Indiana staff and contractors (one full-time and two part-time) support this work by delivering programs, coordinating volunteers, and promoting member and sponsor satisfaction and engagement. Here's how that breaks down by the numbers:

Official events	Number of registrants impacted	Estimated support hours
Annual events—35/year (based on 3-year average)	1,378/year (based on 3-year average)	630
Communications	Number of email recipients/social media audience	Estimated support hours
Weekly Update newsletters— 50/year	Emails: 2,550/week or 112,500/year;	250
Content development, social media, and other communication strategies	Social Media Followers: Twitter (950), Instagram (670), Facebook (390), LinkedIn (300)	200
Real Estate Diversity Initiative	Volunteer engagement hours	Estimated support hours
Program Graduates— 10 in 2020 + 28 enrolled in 2021 = 38 people of color and women graduated by 4/15/21	3 hrs/week x 15 weeks = 45 classroom hours; 50 total volunteers; 150+ volunteer hours	450
Advisory services	Volunteer engagement hours	Estimated support hours
Length of each Technical Assistance Panel = 15 hours +/-	5 panelists x 15 hours = 75 hours; 3 event hosts x 5 hours = 15 hours; 3 focus groups x 12 people x 1 hour = 36 hours; total 126 contact hours	315
UrbanPlan	Volunteer engagement hours	Estimated support hours
UrbanPlan for Universities— 100 students/semester or 200 students/year	28 volunteer slots per semester x 1.25 hrs = 35 hours/semester or 70 hours/year	245
Volunteer training and maintenance— 16 volunteers/year	16 volunteers per year x 8 hours = 48 hours/year	56
Leadership/Management/Administration		Estimated support hours
Committees and affinity groups (WLI, YLG)	Membership development and engagement	
Community partnerships	Sponsorship and fundraising	700
ULI network and knowledge-sharing	Customer service	

**Annual budget for these services: \$170,000.** Sadly, if we fail to raise these funds, we will have to reduce the program support described above. But you can help us meet our mission *and* get additional benefits. Options include:

- Corporate sponsorships
- Individual or corporate giving
- **Fee-for-service contracts:** Communities are complicated, but ULI can help! Examples of our services include UrbanPlan workshops and Advisory services.



### GIVING OPPORTUNITIES BY TYPE AND PRICE LEVEL

You can provide financial support for ULI Indiana in multiple ways:

- **Corporate sponsorships** provide benefits for your company and are tax deductible minus the value of benefits received.
- Individual or corporate giving is 100% tax-deductible, and ULI Indiana will list you with sponsors of equivalent value.
- Fee-for-service contracts allow you to hire ULI Indiana for contract engagements such as TAPs and UrbanPlan workshops.

Investment Level	Corporate Sponsorships		Individual or Corporate Giving—	Fee-for-Service Contracts—	
	Types Available	Costs & Exclusivity	Recognition Level	Types Available & Costs	
	Benefactor	\$25,000/year			
				Technical Advisory Panels (TAPs) - \$15,000 for 15-hour engagement with five panelists	
\$10,000-25,000	Sustainer—Founder (not available)	\$12,000 per year or \$10,800 with 3-year commitment; industry exclusivity	Logo or name recognition as Benefactor		
	Real Estate Diversity Initiative— Program Sponsor	\$10,000/year			
	Sustainer—Platinum	\$8,000/year or \$7,200 with 3-year commitment; industry exclusivity			
\$3,000-9,999	Sustainer—Gold	\$6,000/year or \$5,400 with 3-year commitment	Logo or name recognition as Sustainer		
	Sustainer—Silver	\$3,500/year or \$3,150 with 3-year commitment			
	ULI On Location— Series Sponsor	\$2,500/year; industry exclusivity		UrbanPlan workshop- \$2,500 for 25 people; 5-hours of volunteer engagement	
	Online Breakfast Series— Series Sponsor	\$1,500/year; industry exclusivity			
\$1,000-2,999	Real Estate Diversity Initiative— Session Sponsor	\$1,500/year	Name recognition as Supporter		
	Women's Leadership Initiative Sponsor	\$1,500/year; industry exclusivity			
	Young Leader's Group Sponsor	\$1,500/year; industry exclusivity			
	Sustainer—Bridge (2021)	\$1000/year			
\$200-999	ULI On Location— Event Host	\$500 per event from each participating organization	Name recognition as		
¥200-000	Virtual Event Sponsor	\$300 per event from each participating organization	Friend		

Don't see what you're looking for? Just ask!



# SUSTAINING SPONSORSHIPS

**Sustaining Sponsors** support ULI Indiana's mission and operations across our breadth of programs and reach the broadest possible audience.

#### Estimated exposure:

#### **Events**

- 35 events/year
- 1,400 registrants

#### Weekly Update

 2,250 recipients/ week Other: Ask for 10% of your sponsorship to be directed to a particular program (pending availability) and be listed beneath the program sponsors.

#### 2021 Bridge Sponsorships

Because of ongoing challenges with in-person meetings, some past sponsors have missed their usual opportunities, while others have reduced ability to sponsor. Based on this unique time, ULI Indiana is offering a temporary opportunity to join us as a Bridge Sponsor for 2021 for just \$1,000. Bridge Sponsors will be listed beneath Silver sponsors in all communications and receive one complimentary registration for each <u>online</u> event.

	FOUNDER \$12,000/yr			
Branded lanyard at in- person events	$\checkmark$	PLATINUM \$8,000/yr		
Industry exclusivity within category	$\checkmark$	$\checkmark$	GOLD \$6,000/yr	
Sponsor profile featured on ULI IN website and social media	$\checkmark$	$\checkmark$	$\checkmark$	
Seats at ULI's table for Indy Chamber's Monumental Awards	2	2	2	SILVER \$3,500/yr
Complimentary registra- tions per events	5	4	3	2
Brand placement at events, Sustainer section	Top Level	Second Level	Third Level	Fourth Level
Logo placement (with link) on weekly eblast (2,500+ recipients/week), Sustainer section	Top Level	Second Level	Third Level	Fourth Level
Logo placement (with link) at Indiana.uli.org homepage	First	Second	Third	Fourth
Social media exposure	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
First chance to support specific ULI programs	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Multi-year discounts— 10% off with 3-year commitment	\$10,800/yr	\$7,200/yr	\$5,400/yr	\$3,150/yr
Installment billing available	4 payments/yr @ \$3,000 (1 yr) or \$2,700 (3 yr)	4 payments/yr @ \$2,000 (1 yr) or \$1,800 (3 yr)	Choose: 2 payments/yr @ \$3,000 (1 yr) or \$2,700 (3 yr) OR 4 payments/yr @ \$1,500 (1 yr) or \$1,350 (3 yr)	2 payments/yr @ \$1,750 (1 yr) or \$1,575 (3 yr)



### **PROGRAM SPONSORSHIPS** (EVENT-BASED)

Program Sponsors support a specific aspect of ULI Indiana's programming and/or audience.

### **VIRTUAL EVENTS**

Get ahead of your day and the latest development trends and projects with our core educational series, available online across the state. Live participants may participate in virtual chatrooms after the event. Program recordings available to all registrants.	ONLINE BREAKFAST SERIES \$1,500	From time to time ULI Indiana may offer oth- er virtual events. We welcome sponsors for these events based on these guidelines.	VIRTUAL EVENT SPONSOR \$300
Complimentary registrations	2 for each event of the series	Complimentary registrations	2 for the sponsored event
Verbal recognition	At each event in this series	Verbal recognition	At the sponsored event
Logo placement (with link) on weekly eblasts related to this series (2,500+ recipients/week)	$\checkmark$	Logo placement (with link) on weekly eblasts related to the event (2,500+ recipients/week)	$\checkmark$
Social media exposure	$\checkmark$	Social media exposure	$\checkmark$
Logo placement (with link) on program page at Indiana.uli.org	$\checkmark$		

**ULI ON LOCATION** 

### **IN-PERSON EVENTS**

#### Enjoy after-work, in-person tours of new projects focused on Indianapolis and nearby suburbs. For health and safety, we'll focus on outdoor spaces a

	SERIES SPONSORS \$2,500	EVENT HOSTS \$500
Opportunity to introduce speakers	$\checkmark$	
Opportunity to address the audience		$\checkmark$
Complimentary registrations	2 for each event in series	2 for the hosted event only
_ogo placement on-site	Top Level, at all events in this series	Second Level, at the hosted event only
ogo placement (with link) on weekly eblasts related o this series (2,500+ recipients/week)	Top Level, for all events in this series	Second Level, for the hosted event only
Social media exposure	$\checkmark$	$\checkmark$
ogo placement (with link) on program page at ndiana.uli.org		



### **PROGRAM SPONSORSHIPS** (AUDIENCE-BASED)

Program Sponsors are interested in supporting a specific aspect of ULI Indiana programming, and/or reaching or supporting a specific audience.

Support this program, which prepares a new generation of develop- ers—people of color and women—for opportunities in Indiana.	REAL ESTATE DIV	ERSITY INITIATIVE
	Program Sponsor \$10,000	Session Sponsor \$1,500
Opportunity to attend a class session/be recognized	$\checkmark$	$\checkmark$
Opportunity to nominate a class instructor/speaker	$\checkmark$	$\checkmark$
Recognition on program marketing materials	Top Level	Second Level
Logo placement (with link) on weekly eblasts related to this program (2,500+ recipients/week)	Top Level	Second Level
Logo placement (with link) on program page at Indiana.uli.org	First	Second
Social media exposure		

educational programs.
Opportunity to participate
in Steering Committee

Complimentary registrations to any paid event

Logo placement (with link) on weekly eblasts related to this program (2,500+ recipients/week)

Logo placement (with link) on program page at Indiana.uli.org

Social media exposure

AFFINITY GROUPS		
Women's Leadership Initiative \$1,500	Young Leaders Group \$1,500	
$\checkmark$	$\checkmark$	
1	1	
$\checkmark$	$\checkmark$	
	$\checkmark$	
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