

ABOUT THE URBAN LAND INSTITUTE



ABOUT ULI INDIANA

ULI Indiana was founded in 2007, has over 350 members, and is supported by over 45 corporate and philanthropic sponsors.

There's an adage that "all real estate is local," and ULI's role in a District Council is influenced by local market factors as well.

Since 2015, our District Council leadership has operated under the shared vision: "Indiana - Great Place to Live. Great Place to Invest."

In addition, we have developed the following guideposts that help define our scope:

10%

Architects

- Focused on Central Indiana and other Indiana metropolitan areas.
- Neither urban nor suburban centric, but both.
- A professional association catering to practitioners
- A thought leader and curator of best practices (not an implementer).

Americas Members

Developers

Investment

& Finance

Professionals

13%



YOUR MEMBERSHIP MATTERS TO US

MEMBERSHIP MATTERS FOR YOU

ULI is in many ways a club, and a club is defined by its members. You make us better.

More members = more chances for members and sponsors to make the connections they need for their careers and businesses to thrive.

More members = more volunteer capacity to execute our programs, and a better pipeline of future ULI leaders.

While membership dues have a relatively small impact on our local finances (only about 20% of your dues are passed through to ULI Indiana), we appreciate every dollar, especially this year! **Connections matter,** and ULI membership is the key to accessing our 45,000 members worldwide. Plus ULI is the only organization whose members span the full breadth of the industry, from developers and designers to financiers and public officials.

ULI **keeps you informed** through our live and virtual events, publications and local updates. We aim to curate the most important and relevant insights and experiences that you can't get anywhere else.

ULI may be a global organization but we're **making local impacts**. ULI supports cities and communities through knowledge-sharing and through our renowned Advisory Services and innovative training programs like UrbanPlan and the Real Estate Diversity Initiative.

Be seen as a leader and develop leadership skills through speaking engagements, committee work and leadership roles.



LEARN MORE, JOIN OR RENEW | uli.org/join

ULI Indiana

OUR PROMISE

ULI's promise is to Connect, Inspire and Lead.

CONNECT

1:1 We're here to help each other

SMALL GROUPS

Smaller in-person events for groups of 25 or less Chances to connect virtually

LARGE EVENTS

Statewide, multistate and global connections

Many members have found great value in connecting with like-minded people through ULI, our exclusive national Product Councils, and member affinity groups like the Young Leaders Group and Women's Leadership Initiative.



We are committed to expanding ULI's "big tent" of cross-disciplinary professionals so you can meet more people who aren't like you. We have a goal to increase the **diversity** of our members and leadership and it's up to all of us to refer new members and help them feel welcome.

INSPIRE

Inspiration is the "a-ha" moment of achieving a **new insight** or sees **fu-ture possibilities**.



ULI accelerates inspiration through:

EXPERIENCES

ULI productions like project tours, live or virtual conferences, and classes

Member-guided activities like a coffee meeting, independent research or walking tour

INFORMATION

Important, relevant, actionable, and valuable

STORIES

People and projects provide lessons learned; what can we replicate?



LEAD

ULI and its members are **at the forefront** of new ideas, applying creativity to develop the newest and best practices for land use and development.

We **proactively communicate** and promote those ideas to benefit not just our members, but the community at-large.

ULI also leads when we focus clearly on what only ULI can offer, **and only ULI can offer all of this**.

GENERALLY

Cross-disciplinary connections

Connections to specific members

Connections to strong global content and research centers

Connections to the global network of ULI district councils and product councils

LOCALLY

A focus on local people, projects, and policies

GLOBALLY

Research-based, replicable best practices

Niche topics of limited local interest



LOOKING BACK

NATIONAL SPEAKERS | In the first quarter of 2020, we welcomed five national experts to ULI Indiana through our Real Estate Trends and Breakfast Series events.

REAL ESTATE DIVERSITY INITIATIVE | ULI Indiana adapted and implemented this 15-week course to prepare more women and people of color for careers in real estate development. We engaged over 40 volunteers and graduated 10 scholars after transitioning from live to virtual classes.

VIRTUAL EVENTS | From March through September, ULI Indiana produced 17 virtual events that engaged 629 registrants (90/month). Highlights included:

- Online Breakfast Series Events
- NEW *Insights for Insiders*, a free, members-only benefit
- NEW *Armchair Tours* to expand knowledge about and across Indiana cities
- An interview with Penske Entertainment's John Lewis, a fundraiser that also engaged six new sponsors

WOMEN'S LEADERSHIP INTIATIVE | The WLI successfully leveraged the benefits of virtual communication to facilitate difficult conversations and deliver impactful regional programming.

IN-PERSON EVENTS | As restrictions lifted in late summer, ULI Indiana was able to host three in-person events, a model likely to continue:

- August 5—REDI Graduation Celebration
- August 13—Young Leaders Bike Tour
- September 9—ULI On Location at Hotel Carmichael

LOOKING FORWARD

The next several months will look much like the past. In addition, we're increasing effort towards two programs with potential to make a meaningful impact on Indiana.

URBANPLAN | An interactive exercise about the development process including complex tradeoffs and economics. ULI Indiana plans to offer UrbanPlan for:

- **Communities |** One-day in-person or virtual workshops to community leaders like public officials and neighborhood representatives. Participants gain better understanding of developers' perspectives and the challenge of creating a development plan that works for all.
- Universities | University students—future members of our industry and community—gain these same perspectives when UrbanPlan is incorporated into an existing course. This semester, we're bringing UrbanPlan to Ball State's Introduction to Urban Planning class, reaching almost 100 students!

TECHNICAL ADVISORY PANELS | Advisory Services have been a mainstay of ULI since 1947. In Indiana, there have been five national and seven local panels since 2008, but we want to do more! Panels allow ULI and our members to leverage our shared knowledge and creativity to solve real community problems.

> How can you help? Participation Referrals Leadership Financial Support



In the current fiscal year, ULI Indiana will receive less than \$30,000 from your membership dues, while owing over \$20,000 back to ULI for various cost allocations.

To keep our programs going, it's vital for us to generate other revenue, such as:

SPONSORSHIPS | We count on corporate sponsorships for the majority of our finances—over the last four years, sponsorship revenue has averaged 60% of total revenue.

INDIVIDUAL GIVING | NEW in FY21, you can make individual and corporate gifts to ULI Indiana via the ULI Foundation, and get full tax benefits!

FEE-FOR-SERVICE PROGRAMS | Like many other nonprofits, ULI hopes to expand our revenue by leveraging our expertise.

Examples:

- Hire us to complete a Technical Advisory Panel (TAP) in your community.
- Hire us to run an UrbanPlan community workshop for your constituents.

You'll get access to these popular ULI products, our crossdisciplinary membership base, and individual member expertise for a fraction of the cost of any private service provider.

REGISTRATION FEES | It's hard to charge for virtual content, but due to the challenges we're facing, this may become necessary. In recent years, registration fees have accounted for an average of 14% of our total revenue.







IMPACT | ULI is a member organization, but ULI Indiana only receives about 20% of Indiana members' dues. This makes sponsorship essential to meeting our financial needs.

Sponsorship dollars allow us to offer more programs and make a meaningful impact on our region. And 100% of sponsorship dollars are retained here at the Indiana District Council. **EXPOSURE** | Sponsorship promotes your organization to key stakeholders and provides opportunities for one-onone connections. Annually your brand may reach:

- 30 local events
- 45 sponsor organizations
- 350 members
- 1,200 event registrants
- 2,200 professional contact list
- 100,000 emails

VALUE | For the same price as buying a table at some local events, you can sponsor ULI Indiana for a full year.

And your sponsorship dollars are tax deductible (minus the cost of goods and services provided.)

Interested in tax benefits and impact more than brand exposure? Ask us about opportunities for corporate giving through the ULI Foundation.

2020 SPONSORS

SUSTAINING

Benefactor | MIBOR Realtor Association **Founder |** Katz Sapper & Miller

Platinum | Weihe Engineers

Gold | Civil & Environmental Consultants, Milhaus

Silver | Cityscape Residential, Fidelity National Title, Flaherty & Collins, Glick, Ice Miller, TWG, V3 Companies, Wooden McLaughlin, 3chord Marketing, Arbor & Bloom Events

Champions | CE Solutions, Citimark, JLL, HWC Engineering, Wallack Somers & Haas, Walker Consultants

BREAKFAST SERIES

Presenting | Faegre Drinker **Associate |** Browning Investments, Browning Day, Terzo & Bologna

ON LOCATION | Woolpert

TRENDS

Presenting | Krieg DeVault, University of Indianapolis

Supporting | American Structurepoint, Associated Bank, CBRE Valuation, First Construction Consulting, Meyer Najem, Onyx + East

DIVERSITY INITIATIVE

Program Sponsor | CICF

Session Sponsors | Federal Home Loan Bank of Indianapolis, Flaherty & Collins, J.C. Hart, Kairos Asset Strategies, Landworx Engineering, Meticulous Design + Architecture, Shrewsberry & Associates

WOMEN'S LEADERSHIP INITIATIVE | First American Title

YOUNG LEADERS GROUP | Dentons Bingham Greenebaum, Gershman Partners

TOP ORGANIZATIONS (based on number of members in ULI Indiana)

PUBLIC

Ball State University City of Carmel City of Indianapolis City of Westfield Indiana University Town of Plainfield University of Indianapolis City of Fishers Indiana Housing & Community Development Authority Purdue University University of Notre Dame City of Noblesville Town of Zionsville

PRIVATE

Buckingham Companies JLL Katz, Sapper & Miller Krieg DeVault Walker Consultants Wooden McLaughlin Faegre Drinker Rundell Ernstberger Associates Trinitas Ventures American Structurepoint Browning Day Cityscape Residential Civil & Environmental Consultants Dentons Bingham Greenebaum Gershman Partners Greenstreet, Ltd. Ice Miller Kimley-Horn Onyx + East RATIO Scannell Properties Taft Law Firm TWG Development V3 Companies Woolpert

LEARN MORE | indiana.uli.org



SUSTAINING SPONSORSHIPS

Sustaining Sponsors are interested in supporting the ULI mission and operations across our full breadth of programs, and in reaching the broadest possible audience.





PROGRAM SPONSORSHIPS (EVENT-BASED)

Program Sponsors are interested in supporting a specific aspect of ULI Indiana programming, and/or reaching or supporting a specific audience.

Get ahead of your day and the latest development trends and projects with our core educational series, available online across the state. Live participants may participate in virtual chatrooms after the event. Program recordings available to all registrants.		BREAKFAST SERIES		
		Presenting \$7,500	Supporting \$3,000	Associate \$1,500
Sponsor profile featured on media	ULI IN website and social			
Opportunity to introduce spe	akers	\checkmark		
Complimentary registrations to each event in this series		4	2	1
Brand placement at events in this series		Logo, Top Level	Logo. Second Level	Name Only, Third Level
Logo placement (with link) o to this series (2,200+ recipie	n weekly eblasts related ents/week)	Top Level	Second Level	Third Level
Logo placement (with link) on program page at Indiana.uli.org		First	Second	Third
Social media exposure				
Indianapolis and near- by suburbs. We'll focus on outdoor spaces and	ULI ON LOCATION \$2,500		and opportunities. Live	
ofty spaces, and limit	Ŷ2,000		participants may participate in virtual chatrooms after the event. Program recordings available to all registrants.	ARMCHAIR TOURS \$2,500
ofty spaces, and limit tour groups to 25 each.	√		participants may participate in virtual chatrooms after the event. Program recordings available to	
ofty spaces, and limit our groups to 25 each. Dpportunity to introduce speakers Complimentary registra- ions to each event in			participants may participate in virtual chatrooms after the event. Program recordings available to all registrants.	
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Opportunity to introduce speakers Complimentary registrations to each event in series Logo placement on-site at events in this series Logo placement (with link) on weekly eblasts related to this series Logo placement (with link) on weekly eblasts related to this series	√ 2		participants may participate in virtual chatrooms after the event. Program recordings available to all registrants. Opportunity to introduce speakers Complimentary registra- tions to each event in series Logo placement at	\$2,500 √ 2
ofty spaces, and limit four groups to 25 each. Opportunity to introduce speakers Complimentary registra- ions to each event in series Logo placement on-site at events in this series Logo placement (with ink) on weekly eblasts related to this series	√ 2 Top Level		participants may participate in virtual chatrooms after the event. Program recordings available to all registrants.Opportunity to introduce speakersComplimentary registra- tions to each event in seriesLogo placement at events in this seriesLogo placement (with link) on weekly eblasts related to this series	\$2,500 √ 2 Top Level



PROGRAM SPONSORSHIPS (INITIATIVE-BASED)

Program Sponsors are interested in supporting a specific aspect of ULI Indiana programming, and/or reaching or supporting a specific group.

	REAL ESTATE DIVERSITY INITIATIVE		
	Program Sponsor \$10,000	Session Sponsor \$1,500	
Opportunity to attend a class session/be recognized	\checkmark	\checkmark	
Opportunity to nominate a class instructor/speaker	\checkmark	\checkmark	
Recognition on program marketing materials	Top Level	Second Level	
Logo placement (with link) on weekly eblasts related to this program (2,200+ recipients/week)	ly eblasts s program		
Logo placement (with link) on program page at Indiana.uli.org	First	Second	
Social media exposure	\checkmark		



Support ULI Indiana's popular affinity groups (almost 100 members each). Typical activities range from committee meetings and happy hours to professional development and other educational programs.
Opportunity to participate
in Steering Committee

in Steering Committee

Complimentary registrations to any paid event

Logo placement (with link) on weekly eblasts related to this program (2,200+ recipients/week)

Logo placement (with link) on program page at Indiana.uli.org

Social media exposure

AFFINITY GROUPS				
Women's Leadership Initiative \$1,500	Young Leaders Group \$1,500			
	\checkmark			
1	1			
\checkmark	\checkmark			
√	√			



Ask us how you can support UrbanPlan, Regional Initiatives, or food & beverage service at select events.



(VIRTUAL, REGIONAL) REAL ESTATE TRENDS 2021

Presented by



ULI INDIANA

ULI MICHIGAN

ULI KANSAS CITY ULI PITTSBURGH

December 8 12-1:30pm EST December 15 12-1:30pm EST

Moderated topical panels, featuring panelists from each District Council, will dive deeper into the Trends for 2021

Registrants will pay once for all three sessions.

AGENDA:

Regional response panel Four local response panels

December 1

11am-12:30pm EST

Emerging Trends in

Real Estate presented by

Andy Warren, PwC

ESTIMATED MARKETING REACH:	(VIRTUAL, REGIONAL) REAL ESTATE TRENDS 2021		
 400 Event Registrants 1,300 ULI Members 	Presenting \$3,000Supporting \$1,500SOLD6 available		Associate \$750 10 available
9,400 Email Contacts		6 available	
Complimentary registrations (estimated average value of \$60 each)	6	4	2
Opportunity to speak at all three sessions			
Opportunity to speak at one session			
Brand recognition on marketing emails with clickable link	Logo, Top Level	Logo. Second Level	Name Only, Third Level
Company name on event registration page with clickable link	Top Level	Second Level	Third Level
Social media recognition before and after event	\checkmark	\checkmark	\checkmark
Brand recognition on background wallpaper of event waiting room	Logo, Top Level	Logo. Second Level	Name Only, Third Level
Verbal recognition at beginning of all three sessions	First	Second	Third

To learn more, contact your local ULI District Council.