

Heritish Columbia

Annual Report

Prepared By :

ULI BC Executive Leadership



ULI British Columbia is committed to the process of decolonization, and reconciliation with First Nations and Urban Indigenous communities.

We acknowledge ULI BC is on unceded traditional Indigenous and First Nations territories.

In particular, many of us are coming from the unceded traditional territories of the x^wməθk^wəýəm (Musqueam), Skwxwú7mesh (Squamish), and Seĺíĺwitulh (Tsleil-Waututh) Nations.

This acknowledgment is a reminder of the discriminatory, racist, and colonial practices that have had a lasting legacy, and continue to create barriers for Indigenous peoples and communities.

ULI BC ANNUAL REPORT 2023

Message from our Chair

I am delighted to return as Chair of ULI British Columbia (ULI BC) in 2024 and pleased to share our 2023 Annual Report. This report outlines key insights and data throughout



to share our 2023 Annual Report. This report outlines key insights and data throughout the past year highlighting various initiatives and impacts of our local District Council. As you will see throughout the report, ULI BC afforded an opportunity to our membership and guests to engage in over 45 events and initiatives. The events, both in-person and virtual,covered various topics and content regarding thought leadership, city building, and local impact (including climate change, mentorship, and more) throughout the year. Late in 2023, ULI BC was awarded grant funding from ULI's Greenprint Centre to participate in cohort 3 of the <u>Net-Zero Imperative</u> - an initiative to accelerate decarbonization in the built environment and is a significant aspect of ULI's work to advance its <u>net zero mission priority</u>. This year, we continued our engagement in the <u>Partnership for Health Equity initiative</u> wrapping up our virtual series on breaking down the systemic barriers to housing and jobs for Indigenous populations within BC. Additionally, we also continued with the global initiatives of <u>UrbanPlan</u> and the <u>Etkin Scholars Program</u>.

I would personally like to recognize and share my appreciation to our amazing leadership teams for their continued support and dedication. It is due to their leadership and passion, that ULI BC is able to offer timely events, allow for collaborations and partnerships, and provide quality content for our audience. Each volunteer member in their leadership role within ULI BC oversees a number of member volunteers whom I would also like to recognize. The various ULI BC Committee members, including our <u>Young Leaders Group</u> and <u>Women's Leadership Initiative</u>, continue to offer unique programming, and once again, had a successful year with many events being sold out while maintaining a waitlist. Well done!

I would be remiss without thanking our annual sponsors and event sponsors. As a non-profit organization, it is due to their support that we are able to continually offer programming and content in BC that aims at making an impact, locally and globally. We appreciate their belief in us and in the partnerships they allow us to build as we continue to strive towards being exceptional leaders in city building and sharing of best practices in the real estate industry.

And a significant achievement for ULI BC in 2023 was doubling our team. Shannon Paterson has been with us for nearly 11 years managing all the behind-the-scenes logistics and tasks, and in October we welcomed Opreet Kang to our staffing team. We are thrilled to have Opreet join Shannon and our Executive Leadership as we work together to take ULI BC to the next level in the industry here in BC.

In conclusion, I would like to thank all those who joined us and contributed to the many successes ULI BC achieved in 2023 and look forward to the year ahead!

Demien andodom Duncan Wlodarczak, ULI BC Chair

ULI BC ANNUAL REPORT 2023

About ULI & ULI BC

ULI is the oldest and largest network of cross-disciplinary real estate and land use experts in the world. ULI is its members—delivering the mission, shaping the future of the industry, and creating thriving communities around the globe.

ULI BC brings together multi-disciplinary professionals with a range of experiences and expertise. We offer non-partisan, unbiased content that lends itself to be the leading organization in the region dedicated to excellence in city building and best practices. Through thought leadership, developing the leaders of tomorrow, leveraging ULI's global network, and being fully engaged in our communities, we are committed to tackling the greatest urban challenges we face as cities, regions, a province, and the country.



ULI is a global network of professionals in every sector of real estate development and land use, from private enterprise to public service.

ULI Mission

Shape the future of the built environment for transformative impact in communities worldwide

45,000+ members

Mission Commitments

CONNECT

active, passionate, diverse member through the foremost global network of interdisciplinary professionals

INSPIRE

best practices for equitable and sustainable land use through content, education, convening, mentoring, and knowledge sharing

LEAD

in solving community and real estate challenges through applied collective global experience and philanthropic engagement

ULI BC by the Numbers





Volunteer Leadership 45+ Volunteer Members 67% female | 33% male





45+ Events & Initiatives

2,300+ Registrants 75% are members

55+ Speakers/Moderators





Social Followers

in 2242
in 1905
in 1.8K
in 917



1K+ posts 210K+ impressions 6%+ engagement rate



ULI BC ANNUAL REPORT 2023

ULI BC by the Numbers



ULI BC Sponsors & Acknolwedgements



Axiom Builders B&A Studios BCIT CMHC CIRES Hovercraft

Lead 8 PGL Environmental Consultants Pinchin Spark Real Estate Software Urban Strategies WPM Warrington PCI

you to all 2023 ULI BC sponsors and supporters!

ULI BC Executive Leadership



Duncan Wlodarczak Chair Chief of Staff Onni Group



Wendy Waters Chair of Mission Advancement VP, Research Services & Strategies **GWL Realty Advisors**



Suky Cheema Treasurer Partner & **Regional Leader BDO Canada LLP**



Lilian Kan WLI BC Co-Chair Director of Development **Colliers Strategy & Consulting**



Nicole Yang WLI BC Co-Chair Senior Development Manager **Create Properties**



Chad Boorman Michael Burak **Business Development Business Development** Co-Chair Co-Chair Chief Financial Officer Vice President, Development **Rize Alliance Properties** Grosvenor



Rachel Thexton Communications Chair Principal Thexton PR



Zoe Brook YLG Co-Chair Principal **Brook Development**



Monika Rau YLG Co-Chair Sales Advisor Ace Project Marketing Group



Katie Maslechko **DEI+R** Chair CEO Rental Protection Fund



Adam Mitchell **NEXT Chair** & Development Low Tide Properties



Patti Glass Vice President. Director, Asset Management Corporate Marketing & Communications Grosvenor



Opreet Kang Executive Director ULI BC



Shannon Paterson Coordinator ULI BC

A Year in Review

Virtual programming continued to offer an abundance of opportunities for cross-collaboration and partnerships. It remained a significant part of our programming for educational, informative, and thought-leading discussions. Due to interest and demand, we will continue to offer our membership and guests a variety of programming, including both virtual and in-person in 2024.

ULI BC offered a variety of programming through its various Centres and Initiatives led by ULI Global, ranging from dialogue around climate change and mass timber through to programming for students to engage in the industry as part of the Etkin Scholars Program (see YLG section). Throughout 2023, a number of in-person networking and socials, along with leadership opportunities, mentorship discussions, and project/site tours were offered, many of which were sell outs!

40+ Events & Initiatives

8+ Specialized Programs & Initiatives

























Women's Leadership Initiative

<mark>₩</mark> British Columbia

Women's Leadership Initiative



<u>Lilian Kan</u> WLI BC Co-Chair Director of Development <u>Colliers Strategy & Consulting</u>



<u>Nicole Yang</u> WLI BC Co-Chair Senior Development Manager <u>Create Properties</u>



Kendall Andison Junior Development Manager <u>Community Land Trust</u>



<u>Mahsa Banaei</u> Associate <u>Colliers International</u>



<u>Judy Husen</u> Development Manager <u>WCPG</u>



<u>Leah Harvey</u> Head of Business Development <u>UrbanLogiq</u>



<u>Diana Lam</u> Manager, Financial Planning & Analysis <u>Alabastar Homes</u>



<u>Jessica Leung</u> Manager, Investments and Operations <u>CIBT Education Group</u>



<u>Kaela Schramm</u> Director of Projects & Planning <u>M'akola Development</u>

WLI BC

Outstanding Leaderhip Recognition Program

- This initiative officially launched in 2020, and in its second year, WLI BC proudly recognized <u>Tegan Smith</u> with Channel Consulting as an Outstanding Leader!
- The WLI BC Leadership Recognition Program is proudly sponsored by <u>Century Group</u>



Environmental Development Certificate Series.

- Workshops with reputable speakers and professionals in the industry.
- a comprehensive exploration of sustainability and green building design in development and construction.
- marking a pivotal step towards fostering environmentally conscious practices within the industry.



Championship Series

- Events profiling prominent and emerging leaders
- This series allows members and non-members to network and discuss curated topics with executive-level industry leaders in an accessible format
- Champions in the Spotlight 'Champions' are provided a platform in which to highlight career achievements and speak with WLI members about industry trends and market conditions



WLI BC

Fireside Chat

- A new series of regular, small meetups focused on bringing together women leaders in real estate to discuss pertinent, compelling topics.
- Fostering connections, sharing knowledge and experience, and facilitating mentorship in an approachable and intimate environment.



Leadership Certificate Program

- Workshops, seminars, or resources to provide knowledge and skills related to career and personal development.
- Included in it's Leadership Building initiatives is WLI BC's Certificate Series
- Topics addressed during these sessions include the "missing middle," transit-oriented development, and the integration of Artificial Intelligence in real estate practices.



Young Leaders Group

British Columbia Young Leaders Group



Zoe Brook YLG Co-Chair Principal



Monika Rau YLG Co-Chair Sales Advisor Brook Development Ace Project Marketing Group



T'Brenn Kelly- Mckinnon YLG Executive Member **Rental Protection Fund**



Katrina May YLG Executive Member Catalyst Community **Development Society**



Robyn Gerry YLG Executive Member **BC Housing**

YLG Committee Members

Charlotte Au, Speaker Series & Professional Development, **TL Housing**

Meghan Garland, Socials & Happy Hours, Grosvenor Kim Geeves, Etkins Student Initiatives, PGL Environmental Gio Gunawan, Walking Tours, Townline

Kelly Hager, Speaker Series & Professional Development, **KB** Growth Partners

Claire MacDonald, Socials & Happy Hours, Lowtide Properties

Jason Liu, Etkins Student Initiatives, Nicola Wealth

Chris Kuno, Coffee & Conversations, Colliers International Randolf Lee, Speaker Series & Professional Development, Laurentian Bank

JB McEown, Speaker Series & Professional Development, **BC Housing** Daniel Saxton, Mentorship Series, CitySpaces

Sasha Somjen, Speaker Series & Professional **Development**, Grosvenor

Amanda Tang, Socials & Happy Hours, Rize Alliance Oliver Tennant, Walking Tours, CitySpaces Cayley Van Hemmen, Walking Tours, Turner Construction Adam Mattinson, Coffee & Conversations, BA Studios Duncan Wade, Mentorship Series, Anthem Properties Eduardo Tanc, Mentorship Series, Colliers International Sandra Aeng, Mentorship Series, Bosa Properties Aisha Damji, Coffee & Conversations, Hovercraft Builders



YLG BC

In 2023, YLG was happy to return to offering in-person programming to our membership and guests while maintaining core educational components virtually. YLG hosted a total of 17 events across the span of walking tours, coffee and conversations, socials, professional development, mentorship, and special initiatives focused on outdoor movement and collaboration such as cycle club and ski day in partnership with NAIOP Vancouver.



YLG had the privilege of hosting the Cascadia Regional Conference (CRC) in Vancouver in July, 2023 with fellow district council ULI Northwest (Seattle and Portland). The Conference focused on exploring adaptive reuse and land partnerships and welcomed over 120 YLG members, 20 speakers, five walking tours, five sponsors, yoga, an economic forecast, a keynote speech, networking receptions, and socials. On the topic of land partnerships lies central the process of decolonization and reconciliation with First Nations and Urban Indigenous communities. We were honoured to have Chief Ian Campbell of Squamish Nation open the conference with a land acknowledgement and welcome, storytelling,

and a panel discussion on Indigenous Lands particularly relating to the Granville Island 2040 Plan and coastal adaptation strategies.





Global & Local Initiatives

Partnership for Health Equity (PHEP)

- ULI BC's PHEP Program approach was one of guided learning, discussion and development of a resources toolkit for members who are looking to augment their reconciliation journey and whom aspire to evolve their business by addressing chronic barriers to housing for Indigenous persons.
- Our event series* are fireside chats and panel discussions that arebroadcast to members. We started with an overview of ho we arrived here "Our Shared Canadian History and Urban Indigenous Context". We then looked at what we can do as a sector with a panel discussion of "Building Better: Partnering with First Nations", and then finally we ended with "Economic Mobility and Housing Resiliency: Jobs and Housing". And lastly we have our <u>ULI BC Health Equity Resource Hub</u>, a digital library filled with links and references for members, including case studies, additional readings, podcasts, and a plethora of Indigenous based businesses, development companies and links to First Nations communities.



UrbanPlan

- UrbanPlan is an engaging simulation exercise in which participants—high school students, university students, public officials and community members—learn about the market and non-market forces that shape real estate development in our communities. Participants experience the challenging issues, private and public sector roles, complex trade-offs, and fundamental economics in play when proposing realistic land use solutions to vexing growth challenges
- ULI BC launched UrbanPlan in the fall of 2021 and completed its 2nd full academic year in 2023
 - 18+ volunteers
 - 4 teachers / 5 high school classes
 - 1 professor / 1 university class
 - 125+ high school students
 - 15 university students
- We aim to continue growing the UrbanPlan program and bringing this important curriculum tool to local schools in our Province



Global & Local Initiatives

BCIT Next

- The mission of the BCIT Next Program is to provide students studying in areas adjacent to real estate development the opportunity to learn from, and network with, esteemed professionals in Metro Vancouver's real estate industry
- BCIT partnered with ULI BC for a 2nd year in order to provide their students with the opportunity to tap into ULI BC's vast network of construction and development professionals in Metro Vancouver's real estate industry
- BCIT Next presented by ULI BC is championed by ULI members <u>Winnie Ng</u> and <u>Amy Calcutt</u>

Etkin Scholars Program

- ULI BC participated in the <u>ULI Etkin Scholars Program</u> for a 2nd year in 2023. The program introduces college and university students to the resources available through ULI membership and seeks to integrate those students into the ULI path of learning
- 48 participants made up of students, mentors and our Etkin Scholars Leadership team (<u>Kim Geeves</u>, <u>Jason Liu</u>, and <u>Danveer Chatha</u>)
- The students supported through this program shall be recognized as Etkin Scholars

Net-Zero Imperative

- ULI BC was awarded as a recipient in late 2023 to participate in cohort 3 of ULI's Net-Zero Imperative - an initiative to accelerate decarbonization in the built environment and is a significant aspect of ULI's work to advance its <u>net zero mission priority</u>.
- ULI BC's focus is on decarbonizing older below-market buildings as key to an electrified, equitable, and stable housing market. We will collaborate with building owners to understand how to track life-cycle embodied carbon in retrofitting key affordable housing stock. We'll also investigate how to meet emerging public-policy initiatives relating to carbon reduction and climate change. Stakeholders from non-profits, private companies, and the public sector will be brought together to consider the future of housing and embodied carbon.







Communications & PR

Preservation of Character

In 2023,ULI BC Communications Chair Rachel Thexton supported our organization's profile, and expanding awareness for the organization, via media relations and securing coverage for ULI BC related content, events, and initiatives. Coverage appeared in media outlets including Business in Vancouver, Daily Hive, Western Investor, RENX, North Shore News, etc.

Our Communications Chair also dedicated time to developing event concepts, securing diverse panellists, and leading the execution of these events. Rachel Thexton joined our Chair of Mission Advancement, Wendy Waters, and Coordinator Shannon Peterson, to apply for and secure, the Net Zero Cohort Grant. This grant was awarded to two North American chapters, and it is an honour to have the funds and tools to assemble those most passionate about sustainability to research, share best practices, and develop potential solutions to decarbonizing older, non-market rental stock in British Columbia.



Succeeding Amongst the Challenges of North America's Most Complex Markets







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