

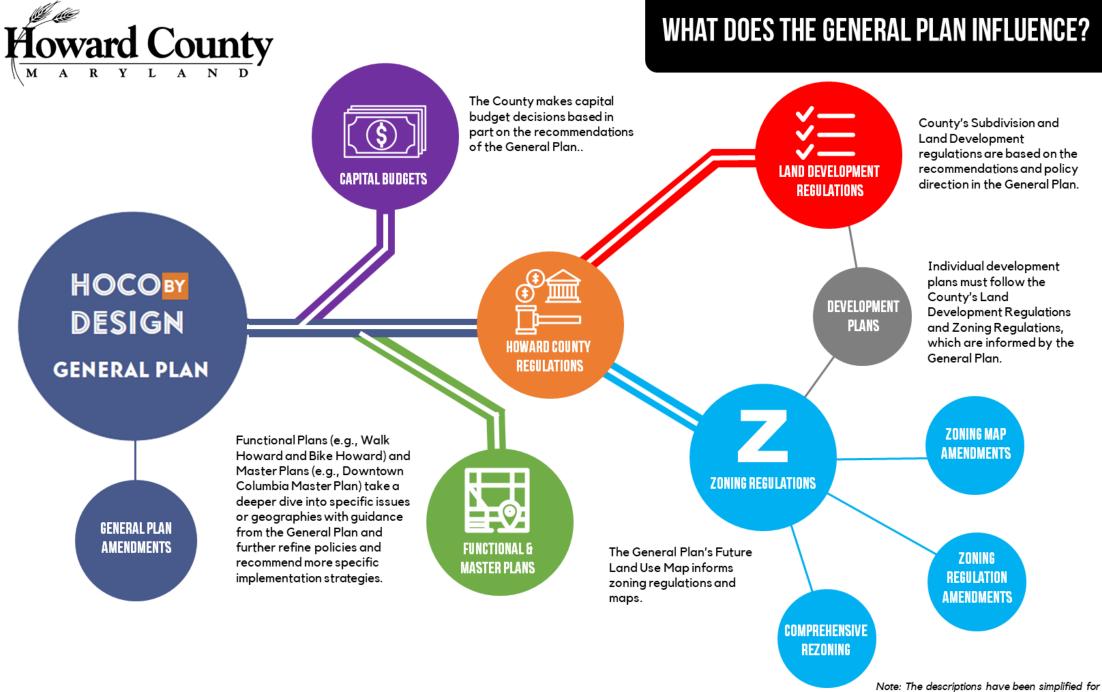
ULI Forum April 2023



What is a General Plan?

A document that establishes a clear, **long-range**, **community-driven vision** and policies on **how and where the County will develop and grow** as it adjusts to evolving economic, environmental, and social conditions over the next 20 years.





illustrative and educational purposes.

What Drives Growth in a Community?

Willing Property Owners

Property owners decide if and when land becomes available for future development, or if land might become available for permanent conservation.

Market Demand



The demand for different development types, patterns, and intensities is established by future buyers or renters attracted to the area (and their purchasing power) that will fill new products or pay different price points.



Government

Government ordinances, including zoning and subdivision regulations, manage development in line with the community vision established in the general plan.



Developers

The private sector helps decide who builds, what they build, where they build, and why they build in a community, which is driven primarily by when a developer is confident about the other growth factors and decides to 'take the chance' to start a new project.



Lending Community

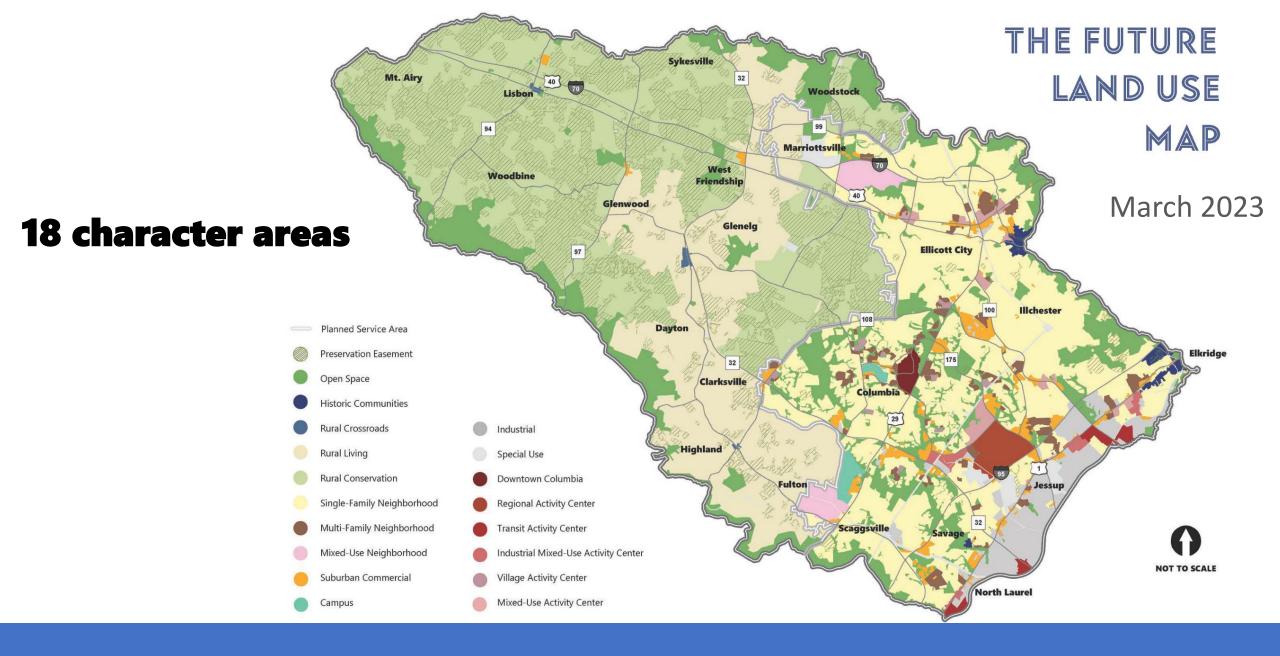
Banks and other institutions establish minimum lending criteria and set interest rates for borrowing money needed to fund new development.

What does HoCo By Design address?

Five Planning Themes:

- Ecological Health
 - Protect natural resources, address climate change
- County in Motion
 - Safer, more equitable transportation system
- Economic Prosperity
 - Support small business, retain industrial land
- Dynamic Neighborhoods
 - Promote diverse housing types (MMH, ADUs), Age-Friendly options, Adequate Housing Supply for Demand
- Quality By Design
 - Prioritize unique community character



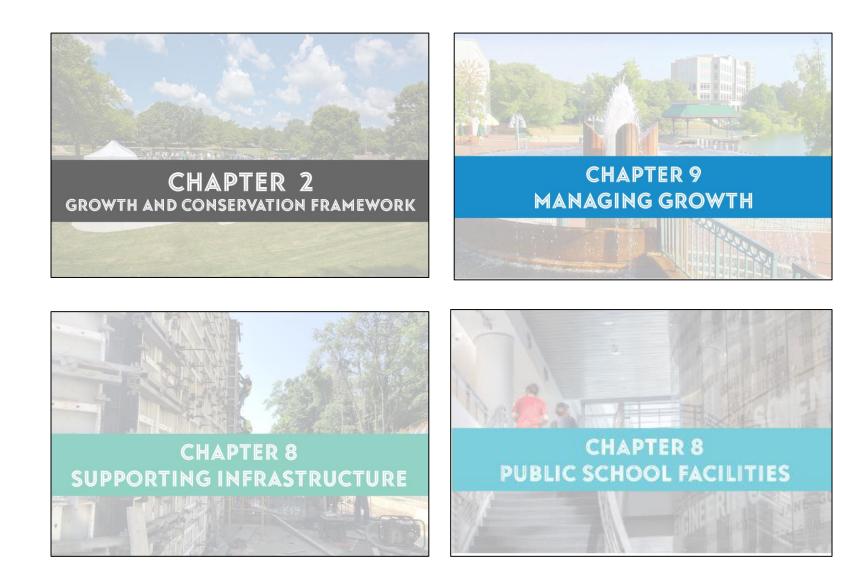


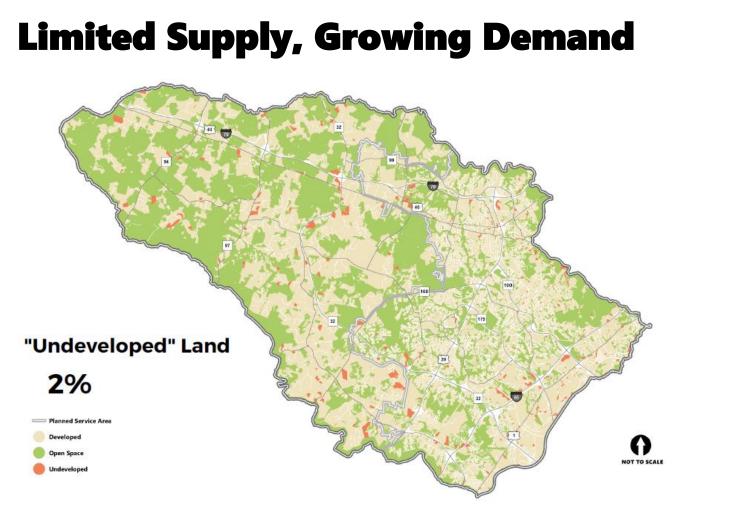
What does HoCo By Design Address?

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Additional Elements:

- Strategy for Growth and Conservation
- Growth Management Strategies
- Supporting Infrastructure Policies
- Public School Facilities chapter





Only 2% of land is undeveloped or unprotected, yet demand remains strong for the next 20 years

Growth and Conservation Challenges



<u>Current Total</u> 116, 000 Homes

Projected Demand 31.000 New Homes

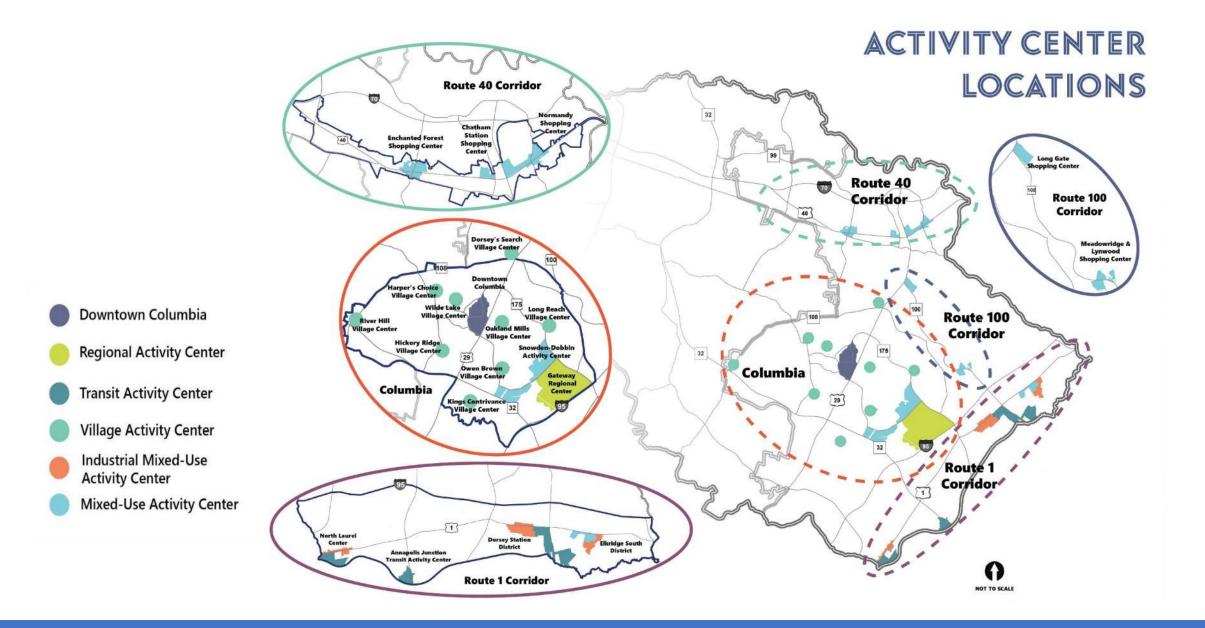


<u>Current Total</u> 223, 000 Jobs <u>Projected Demand</u> 59,000 New Jobs



<u>Current Total</u> 12.2M Sq. Ft. 4,000 Hotel Rooms

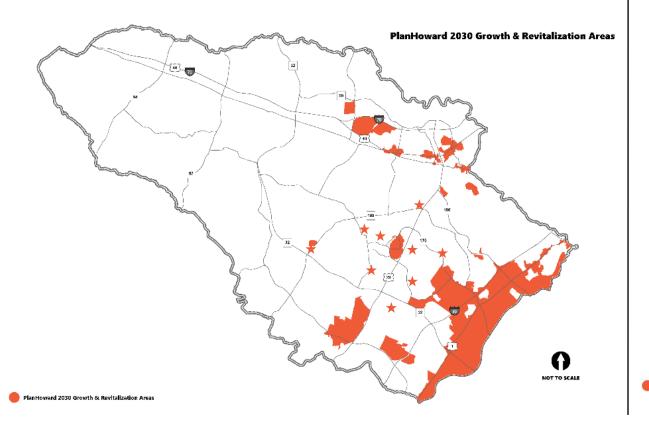
Projected Demand 16.5 M Sq. Ft. 1.000 Hotel Rooms



Future Opportunity Areas: Mixed-Use Activity Centers

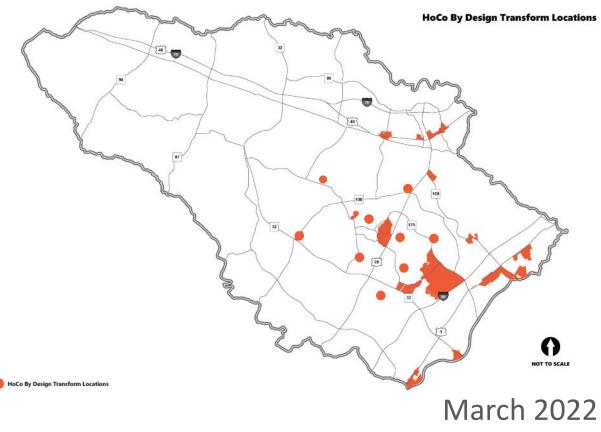
PlanHoward 2030

Expansive Growth & Revitalization Areas



HoCo By Design

Focused & Refined Areas to Transform



PlanHoward 2030 and HoCo By Design

Missing Middle Housing

- Small- to medium-sized home choices at different price points
- Examples include duplex, fourplex, cottage courts and more



Opportunities for Infill Development



Next Steps



Planning Board Public Hearing – March 9th Unanimously endorsed HoCo by Design



Pre-File to County Council



Council Adoption Process *Work sessions, public hearings*

Next Steps in the Project

THANK YOU