

ΔΓΤΕ ΖΝΔυΤ

Mall as a Service Hub

for the ULI Young Leaders Group Panel

SEPTEMBER 23, 2021



FUTURE OF RETAIL REAL ESTATE rethinking space and the consumer

Retail 1.0

traditional retailers

retail & manufacturer "push"

anchor tenants -

- organising principle -

consumer engagement spaces

shopping mall

retail, residential, entertainment

consumer "pull"

Retail 2.0

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powering the system

- role of technology-

mass market

primary focus

consumer engagement connecting buyers, sellers, and places -tenant mix-

market of one



The "New Mall" A place that feeds the FUNCTIONAL REQUIREMENTS of our lives and the NEED TO BE SOCIAL.

Safety first but make it convenient

The store's new role

Embrace technology

Food is the new fashion

Become a new destination

Source: Deloitte's The Future of the Mall report



Vision

airbnb

NETFLIX YOUKU

Spotify 网易云音乐

HOTEL



Grað Didi

Retail 3.0?

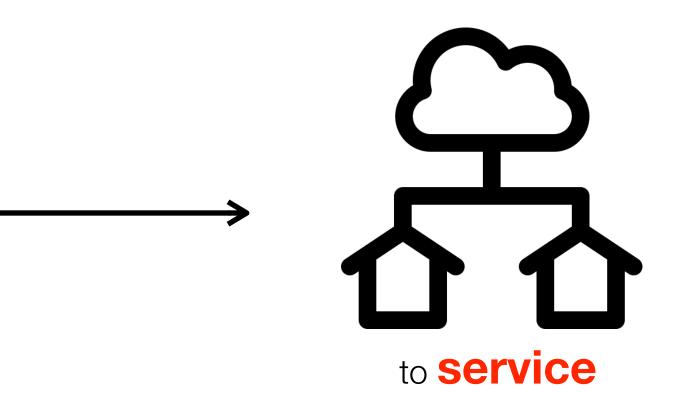




Retail 3.0



A neighbourhood where ownership is no longer as important as access, and where services are usurping physical products

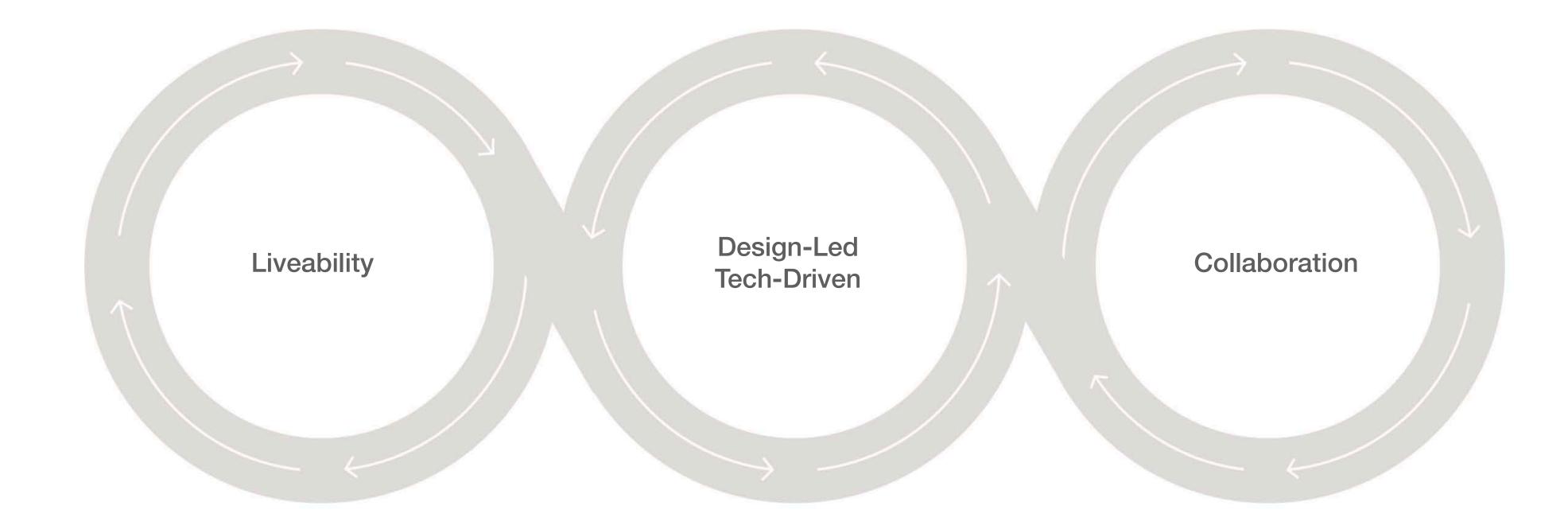


A plaza that provides consumers with scalable access to extended living spaces and amenities that can be used on demand and in different configurations according to consumers needs.

Real Estate as a Service



Approach



Utilises a user- focused approach, providing a space that offers amenities, flexibility, scalability and a sense of community that encourages constant participation.



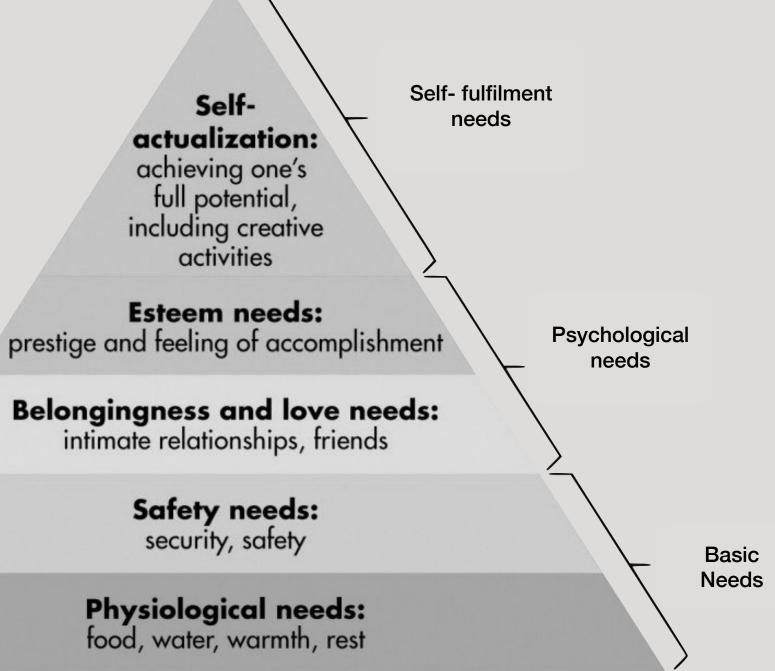
LIVEABILITY



Multigenerational families

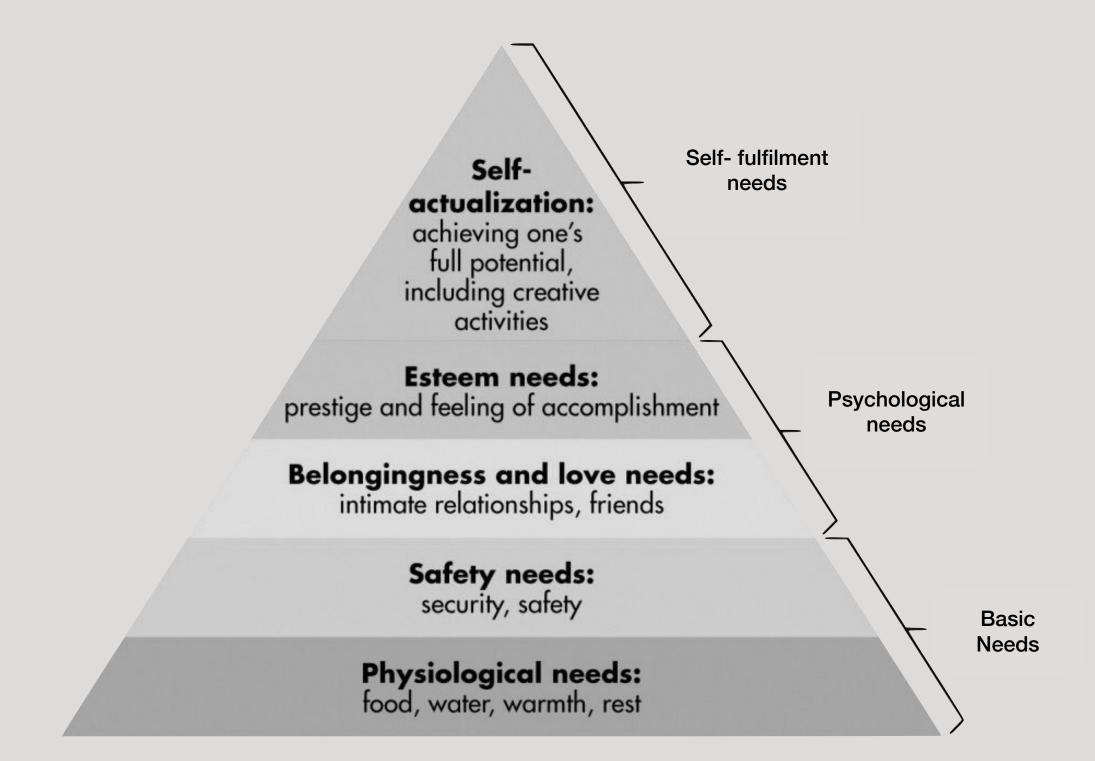


Back to the roots



Maslow's hierarchy of needs

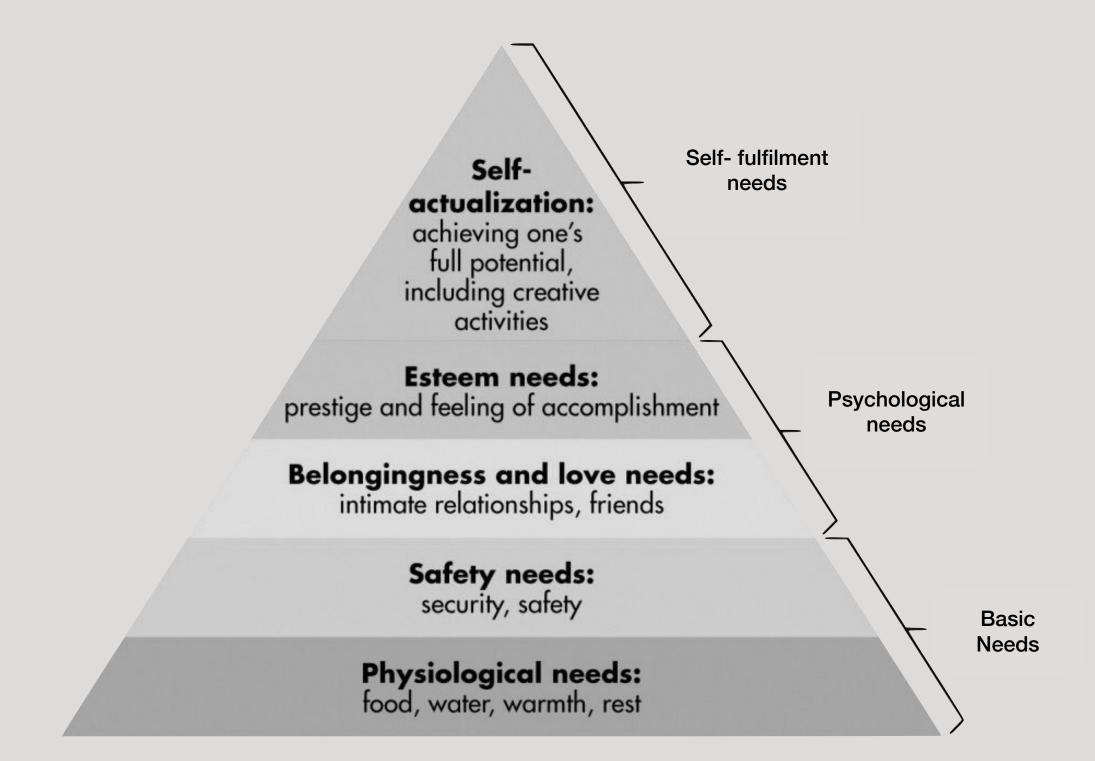
Shared amenities



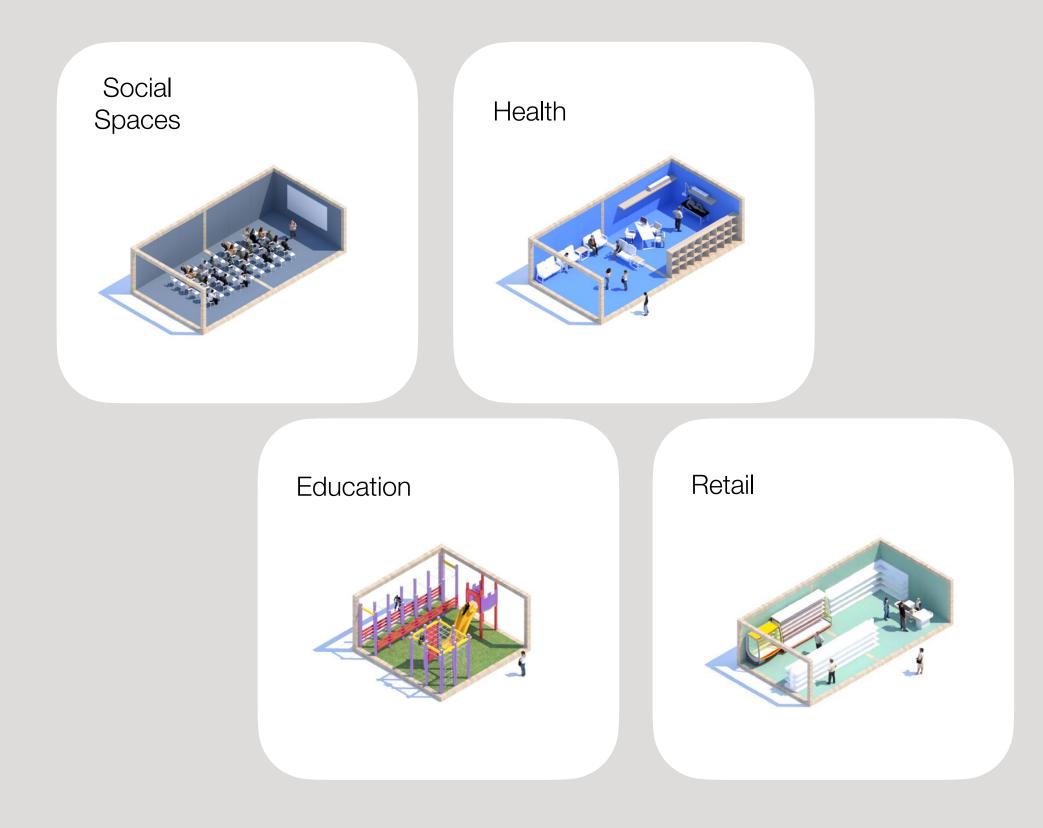
Maslow's hierarchy of needs



Shared amenities



Maslow's hierarchy of needs



Seedplaza

1,384 1,256 SUPERMARKET EDUHUB

5,000 SQM



种子广场

Supermarket



Supermarket Edutainment

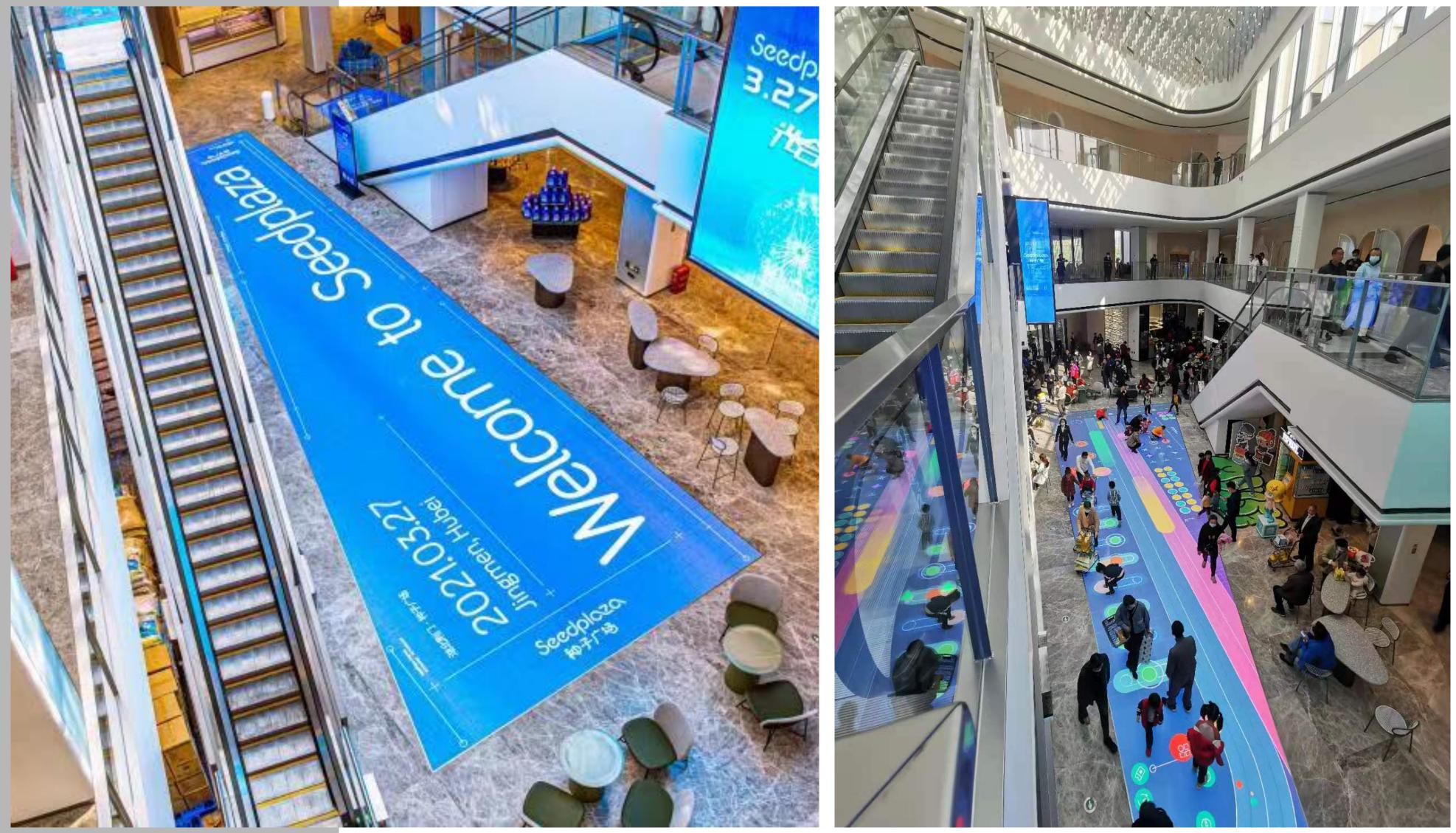


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Supermarket Edutainment Medical Hub

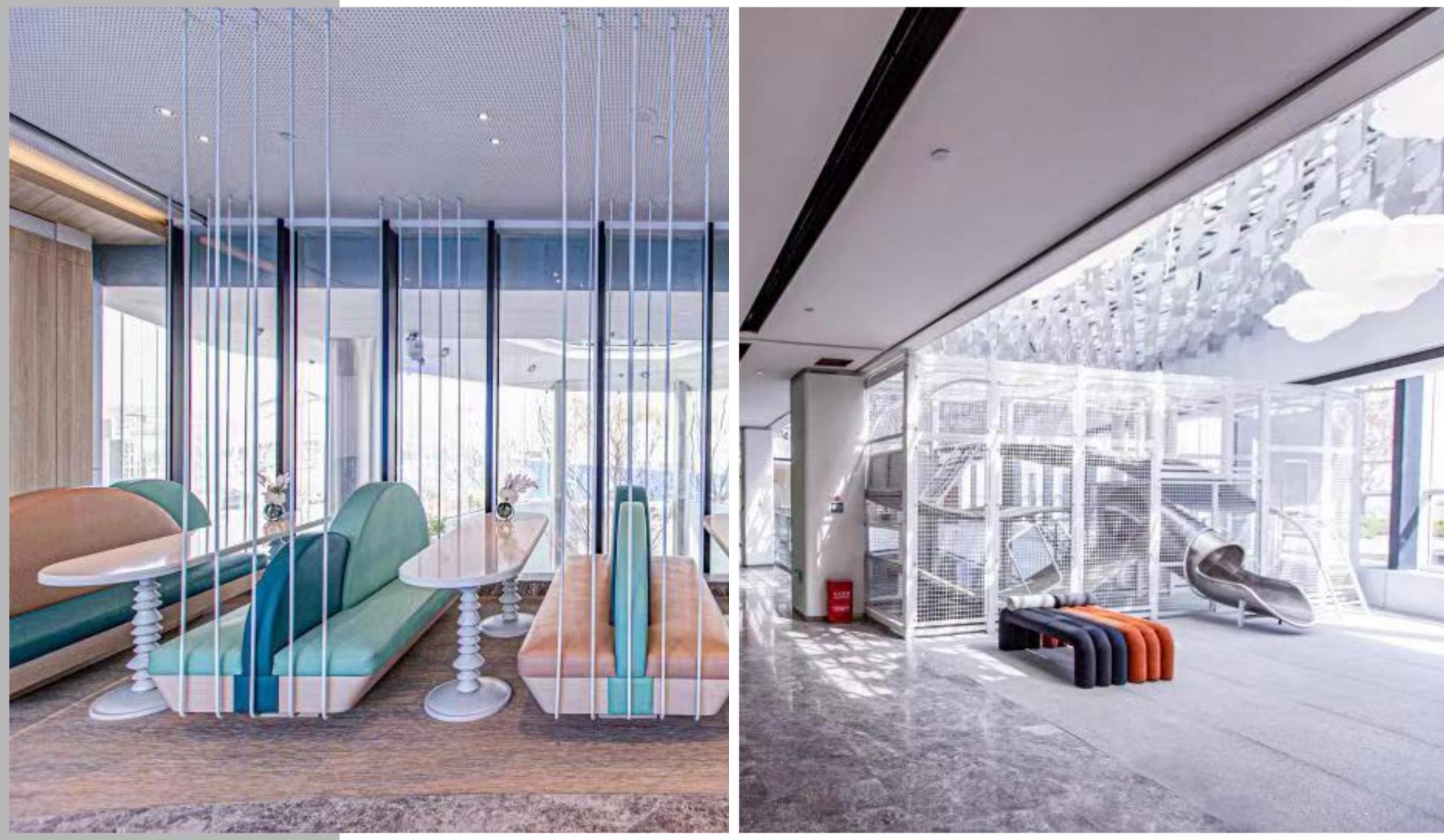


Supermarket Edutainment **Medical Hub Public Areas**





Supermarket Edutainment Medical Hub Public Areas







Collaboration

On Demand Brands Collaboration

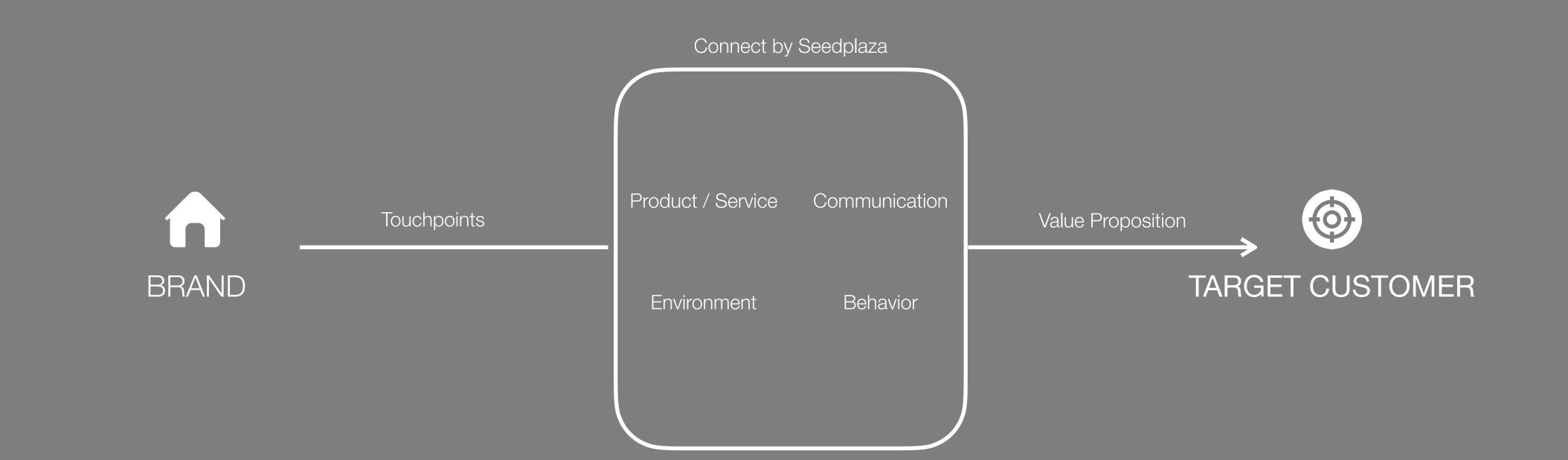
Plaza x Community



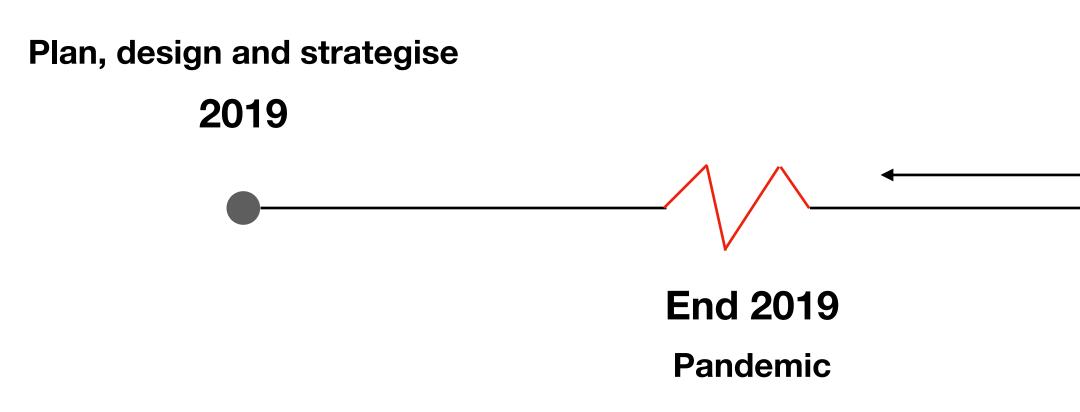
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To complement e-commerce; brands are able to drop their new product launches based on community data and demands into the 3 anchors; creating an ever-changing content refresh within the plaza.

Collaboration framework



Realising it's relevance in the Pandemic



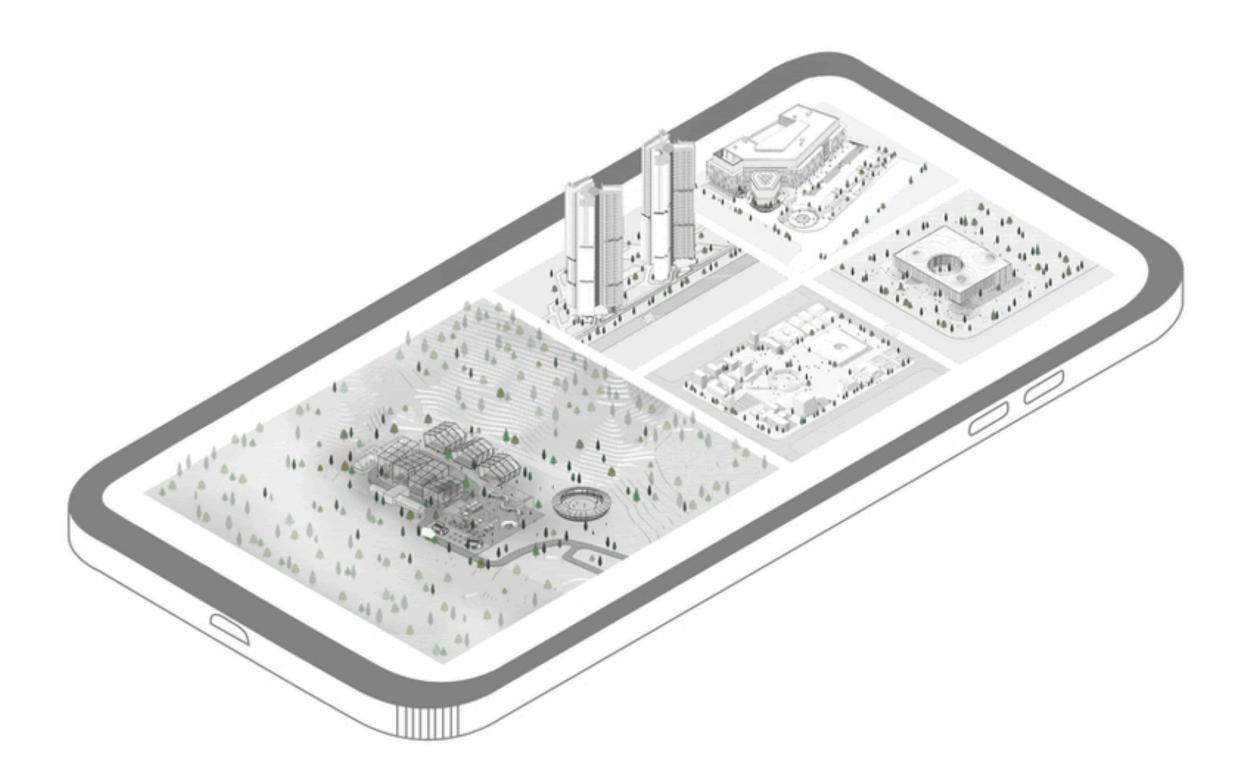
Construction

Y2020

Other plazas **APR 21**

MAR 21 1st Opening

Internal ecosystem



The bigger vision of the plaza will be to integrate seamlessly into the other real estate typologies of the developer

Residential Farm Commercial/ industrial Plaza Sales Gallery

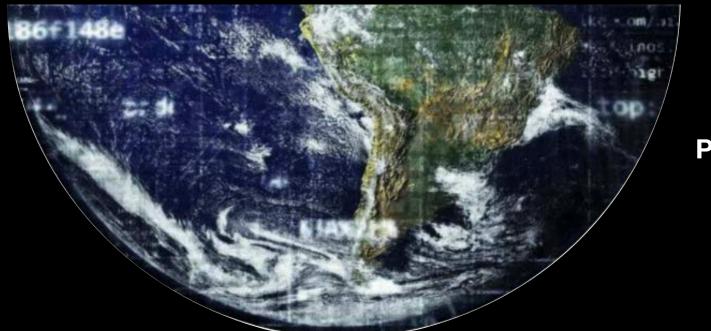
Deep collaboration with Developer

Conventional









LIVE





















OFFICES



BANKING

ΔΓΤΕ ΖΝΔυΤ

& the Spatial Web (Metaverse)

PLAY

WORK































