

**Austin** 

Annual Review | 2015



## A Message from ULI Austin Leaders

2015 is off to a great start for ULI Austin as we continue to expand on the many successes achieved and investments made in 2014. Our membership has grown to more than 500 and our Young Leaders program continues to expand our involvement with the exceptional next generation of talent coming from our vibrant local real estate industry and universities.

ULI Austin has made even greater strides in our programming, outreach and educational activities, which are possible only as a direct result of the strong leadership of our Management Committee, Advisory Board, Programs Committee, the Mission Advancement Committee, local product councils and, of course, the excellent engagement and involvement of our members.

UL's mission is to provide leadership in the responsible use of land and in creating and sustaining thriving communities. Just like Central Texas, ULI Austin is thriving, thanks to you.

Thank you for your engagement with ULI Austin. With your continued support, we look forward to all that is to come in the year ahead.

Sincerely,

## Rob Golding



Photo Credit: Chris Jackson, TBG Partners



"ULI can be the catalyst for open discussion and positive outcomes as our region deals with growth and change."

Rob Golding
CEO, Senior Partner Investments
Live Oak Gottesman
ULI District Council Chair

It is our pleasure to work with the many volunteers and companies supporting ULI Austin as we move toward having greater impact in Central Texas. Your involvement is critical to our success in meeting our goals of increasing the number of Technical Assistance Panels completed, increasing engagement with volunteers, members, firms and government officials outside of the central Austin core and making ULI Austin the organization that Austinites look to for expertise in land use and building a thriving community.

We hope you find this Report a useful resource for the variety of programs and opportunities provided by ULI in Austin. Please feel free to contact me to learn more.

All the best.

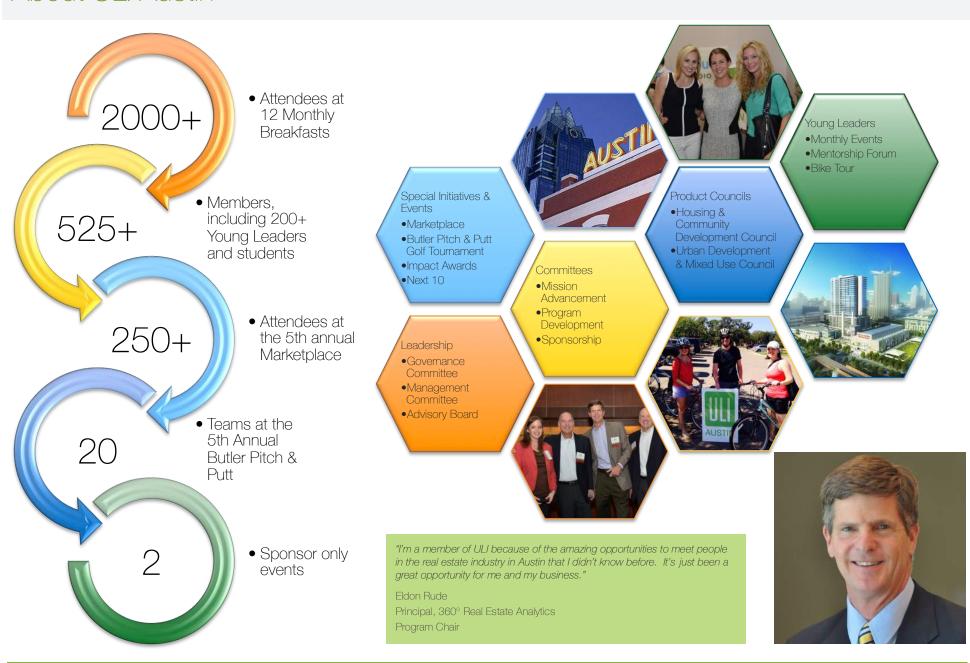
#### David Steinwedell



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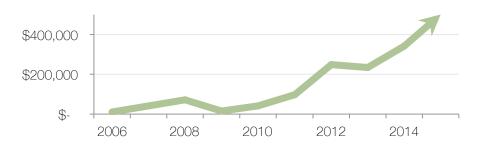
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## About ULI Austin

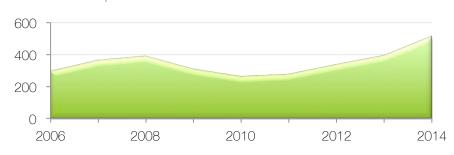


## By The Numbers

### Revenue Growth



## Membership Growth



## Revenue by Source



### Social Media Presence

For those of you adept at social media, you will notice we are increasing our reach to members and friends through various channels, such as Facebook, LinkedIn and Twitter. If you're not already connected to us, please take a quick moment to do so.



Facebook 167



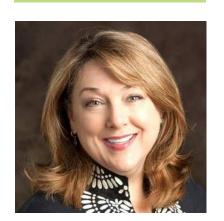
LinkedIn 240



Twitter 405

"ULI is a dynamic group and where everybody comes together. It's considered the premiere Real Estate group in Austin with great forward thinking ideas. I think ULI is a really big part of the growth for the City of Austin."

Carolyn Karabinos
Business Development Director,
Balfour Beatty
Sponsorship Chair – Elect



#### ULI Austin Goals for 2015 Giving Back ULI provided grants to the Austin Sunshine Camps (\$1,000) and Housing Works (\$5,000). 12 breakfast programs Maintain Quality Events 10 Young Leader Meetings & 50 Participants in the Mentorship Forum and Programs Special Events - 275+ to attend Marketplace and 100+ to attend Butler Golf 2 Local Product Councils 4 Advisory Board Meetings 2 Sponsor Appreciation Events Increase membership to 530 Increase Membership and Engagement Diversify and expand member participation in committees Continue strong stewardship of ULI mission Maintain Young Leader volunteer level

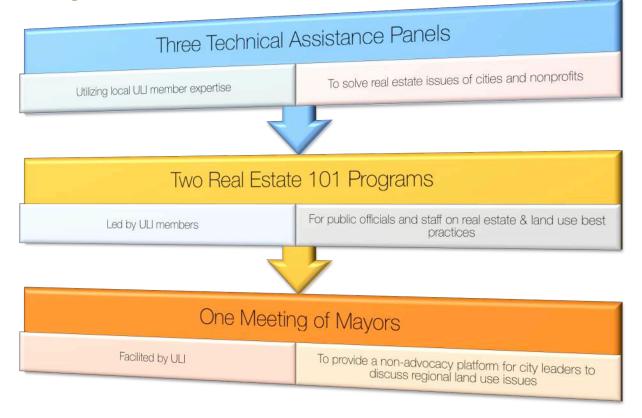
### Increase ULI Impact on Central Texas through...



"ULI is a Real Estate University without walls where senior leaders give back to the next generation of future leaders."

Steve LeBlanc Founding Partner,
CapRidge Partners
Trustee

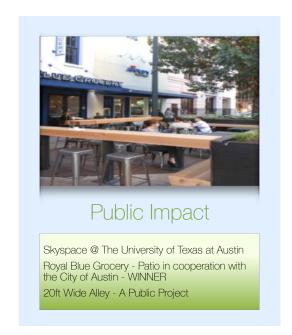
Past District Council Chair

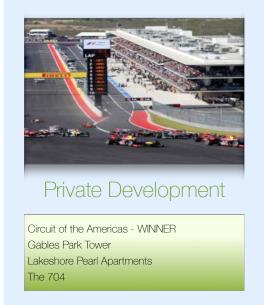


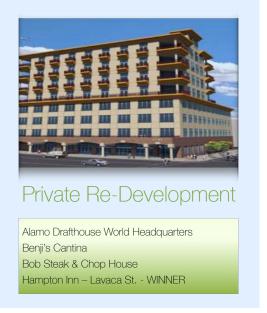
## 2014 Awards & Accolades











## Member Engagement





Members of the Mission Advancement Committee are responsible for seeking out initiatives where ULI Austin can have impact in Central Texas. These can range from special issues one-day events to multiple day Advisory Service Panels.

Chair: David Carter, Cardno Haynes Whaley

## Sponsorship

The Sponsorship Committee facilitates relationship building and garners financial support for ULI Austin's numerous programs throughout the year. This committee works closely with our sponsors who comprise the leading real estate industry companies in the region.

Co-Chair: Greg Weaver, Catellus Development Corporation

Co-Chair: Jennifer Wenzel, Teachers Retirement System



## Programs

The Programs Committee facilitates education, relationship building and career advancement for ULI's Austin members through high-quality programs. We offer over 12 programs per year, which are developed and coordinated by the committee.

Chair: Eldon Y. Rude, Principal, 360° Real Estate Analytics

## Marketplace

ULI Austin's Marketplace is an exciting evening to showcase the emerging real estate projects in the greater Austin area.

Co-Chair: Cooper Drenner, Heritage Title Company of Austin

Co-Chair: Casey Wenzel, HFF



### **Austin Product Councils**

Product Council members are selected from the many applicants in our local District Council for two local Product Councils.

The mission of these Councils is to improve and enhance the quality of real estate product in each real estate sector to the benefit of the greater Austin community.

#### Housing & Community Development

Co-Chair: Terry Mitchell, Momark Development

Co-Chair: David Stauch, Capital Project Management

#### Urban Development & Mixed Use

Co-Chair: Kevin Burns, Urbanspace

Co-Chair: Robert Burton, Winstead PC

Additional Product Councils to be added in 2015.

"ULI Austin is all about bringing community leaders together to learn the best practices in the development industry in hopes of making Austin and Central Texas an even better place than it already is today."

Greg Weaver,
Executive VP-Development,
Catellus Development Corporation
Governance Chair
Past District Council Chair



#### About The YL Committee Committee oreates opportunities for young professionals under the age of Young Leaders (YL 35 to develop skills and build relationships that will help advance their careers and foster an 6 Mentors understanding of thoughtful Mentorship Forum development practices. • Jim Adams, McCann Adams Studio Mike Brown, Texas Capital Bank • 12 meetings • Jeff Coddington, Cushman Wakefield | Oxford Commercial 5 Groups / 55 Young Leaders Adam Nims, Trammell Crow Tracev Reichandter, CohnReznick Chris Thomas, CohnReznick Leading the Way In 2014, Clinton Sayers, Managing Broker, Sayers & Associates, was selected as an Emerging Leader and received a scholarship to attend the Spring meeting in Vancouver, Canada.

The Urban Land Institute (ULI) has a long history of providing unbiased, pragmatic solutions and best-practice advice on land use and sustainable development. Through ULI Austin, nonprofit and municipal leaders have access to a unique perspective and a multidisciplinary team of real estate experts whose collective advisory guidance can only be found in one organization.

ULI Austin's Technical Assistance Panel (TAP) provides comprehensive and strategic advice in response to a specific land use or development assignment.

#### Scheduled ULI Austin Technical Assistance Panels

- City of Austin Convention Center Expansion
- Missing Middle Affordable housing in the City of Austin for middle income households

## Recently Completed ULI Austin Technical Assistance Panels

- Seaholm Intake Facility A report was provided to the City of Austin Parks and Recreation Department on the effective utilization and funding alternatives for the Seaholm Intake Facility on Lady Bird Lake in downtown Austin
- City of Austin: CodeNEXT
- Habitat for Humanity: ReStore Program An analysis of building needs and uses was completed for Habitat for Humanity to drive their future real estate plans.





## Austin Leadership

### Governance Committee

Greg Weaver, Catellus Corporation
Governance Chair
Steve LeBlanc, CapRidge Partners, LLC
Phil Capron, Falcon Southwest
Jay Hailey, DLA Piper LLP
John McKinnerney, Castle Hill Partners, LP
Ty Puckett, Transwestern



"I value the rich and informative content of ULI reports, programs and events as well as the exceptional thought leadership among ULI members. The education and peer connectivity ULI fosters has enabled me to become a more impactful contributor to the Austin real estate community."

Caroline Pavlinick
Sr. Marketing and Business
Development Executive, Kimley-Hom
Mentorship Forum Chair
Young Leader Chair - Elect

## Management Committee

Rob Golding, Live Oak Gottesman
District Council Chair

David Carter, Cardno Haynes Whaley

Mission Advancement Chair

Cooper Drenner, Heritage Title Company of Austin

Marketplace Co-Chair

Elizabeth Good, Cypress Real Estate Advisors

Member-At-Large

Shannon Nichols, Heritage Title Company of Austin

Member-At-Large

Mandy Pope, TBG Partners

Member-At-Large

Eldon Rude, 360° Real Estate Analytics

Programs Chair

Greg Strmiska, Bury, Inc.

Treasurer

Clinton Sayers, Sayers & Associates

Young Leaders Chair

Greg Weaver, Catellus Development

Sponsorship Co-Chair

Jennifer Wenzel, Teachers Retirement System of Texas

Sponsorship Chair

Casey Wenzel, HFF

Marketplace Co-Chair

## Advisory Board

Hunter Barrier, Ryan Companies

Laura Beuerlein, Heritage Title

Mike Brown, Texas Capital Bank

Greg Clay, JMI Realty

Kent Collins, Centro Development

Chris Crawford, RVI Planning + Landscape Architecture

Bruce Dickson, Forestar Group

Mike Engles, CWS

Kent Ferguson, HealthCare Facilities Development

Jay Hartzell, UT - Real Estate Finance & Investment Center

Adam Hauser, Husch Blackwell

Charles Heimsath, Capitol Market Research

Todd LaRue, ROLCO

Blake Magee, Blake Magee Company

Nikelle Meade, Husch Blackwell

William "Bill" Meyer, Newland Communities

John Morran, Texas Realty Capital

Adam Nims, Trammell Crow

Brian Ott, TBG Partners

Jason Qunell, CapitalOne Bank

Eldon Rude, 360° Real Estate Analytics

Dudley Simmons, Cypress Real Estate Advisors

David Spaw, Balfour Beatty Construction

Dave Stauch, Capital Project Management

Rhonda Toming, Fisher Company

Warren Walters, Simmons Vedder, LLC

Amy Wanamaker, The University of Texas at Austin

Matt Whelan, Live Oak Gottesman

David Wieland, Centrist Capital

Bret Wilkerson, Hawkeye Partners LP

Jeremy Womack, HFF

#### Platinum Sponsors









#### **Gold Sponsors**

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Morrison & Head Newland Real Estate Group

Oxford Commercial | Cushman Wakefield (M)

Pape-Dawson Engineers (M) TBG Partners (M) (YL) Texas Capital Bank Transwestern (M) Urbanspace (M) White Construction Company

#### **Advisory Board**

360° Real Estate Analytics Capital Project Management Capitol Market Research CoStar Group (M) DLA Piper LLP Fischer & Company Flintco (B) (M) RCI CO RVi Planning + Landscape Architecture (B) Savers & Associates, Inc. (YL)

#### **Advisory Board Sponsors** (Continued)

W2 Real Estate Partners Texas Realty Capital Trammell Crow Company

#### Other Event Sponsors

AMLI (M) Aquila (M) Austin Energy (M) Berkadia Commercial Mortgage (M) Brandywine Realty Trust (B) Burt Watts (M) Capital Metropolitan Transportation Authority (B) Cardno Haynes Whaley (B) (G) (YL) Clean Scapes (B) Gables Residential (B) Drenner Group (G) Grande Communications (M) Google Fiber (G) Hanover Company (B) Jacobs Engineering (B) Jackson Walker LLP (B) Jones & Carter (M) Jones Lang LaSalle (M) KGBE (G) Kiewitt (M) Lionstone Investments (B) Malone/Wheeler (YL)

#### Peloton Land Solutions (B) Premier Parking (B) Rampart Construction (G) (M) Sixth River Architects (M) STG Design, Inc. (B) (M)

Parkway Properties (B)

Stillwater National Bank (B) SouthStar Communities (B) Southwest Strategies (M) Swinerton Builders (B)

#### Other Event Sponsors (Continued)

Texas Engineering Solutions (B) VallevCrest Landscape Development (G) (M) Zydeco Development (M)

#### Media Sponsors

Innes International Images Hahn Public Communications



"I think we can all agree that growth in Austin, TX is inevitable. I am a member of ULI Austin because this organization represents the most effective platform for effecting the type of growth we should pursue to achieve status as a world class city."

Bruce Dickson Chief Real Estate Officer. Forestar Group Advisory Board



We at ULI, look forward to your involvement. Please contact ULI Austin Leadership or ULI Austin staff for more information on membership, sponsorship or committee participation.



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